

DRAFT – 7/9/03

Analysis of Round 6.3 Cooperative Forecasts

Metropolitan Development Policy Committee

July 9, 2003

The materials from this presentation can be accessed at:

http://www.mwco.org/committee/committee/documents.asp?COMMITTEE_ID=13



1

Analysis of Round 6.3 Cooperative Forecasts Metropolitan Development Policy Committee July 9th, 2003

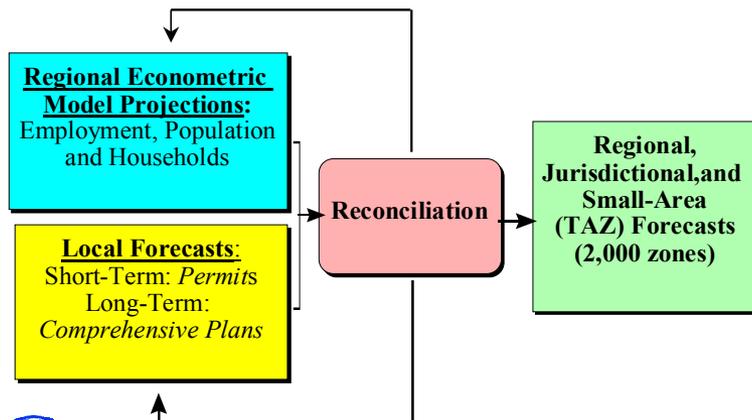
Timeline of Each Major Round

	Round Timeframe	Year of Round Update	1960	1965	1970	1975	1980	1985	1990	1995	2000	2005	2010	2015	2020	2025	2030
Round 1	1970 - 1995	1976															
Round 2	1970 - 2000	1979															
Round 3	1980 - 2010	1983															
Round 4	1985 - 2010	1988															
Round 5.1	1990 - 2020	1994															
Round 6a	1990 - 2020	1998															
Round 6.3	2000 - 2030	2003															
Actual*	1960 - 2000	Continuous															

* Based on Census and local jurisdiction estimates

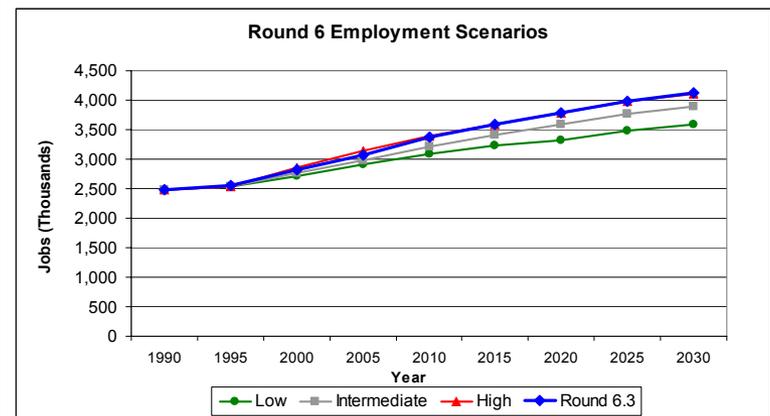
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COG Cooperative Forecasting Process



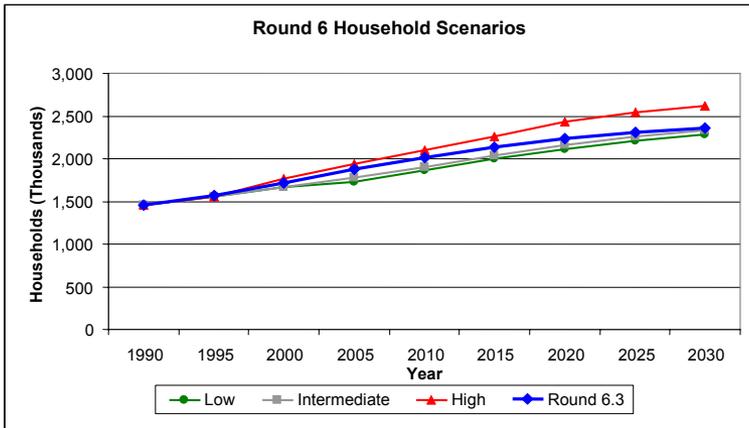
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Regional Employment Scenarios for Round 6



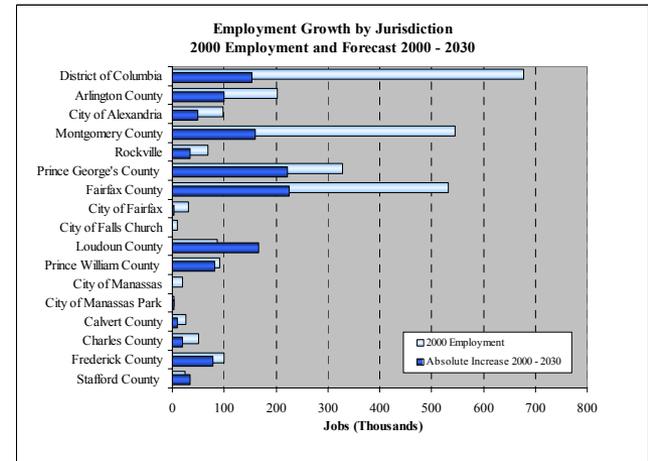
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Regional Household Scenarios for Round 6



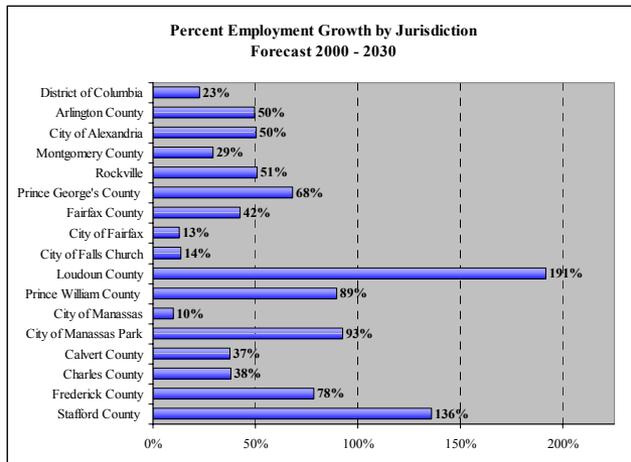
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Round 6.3 Employment



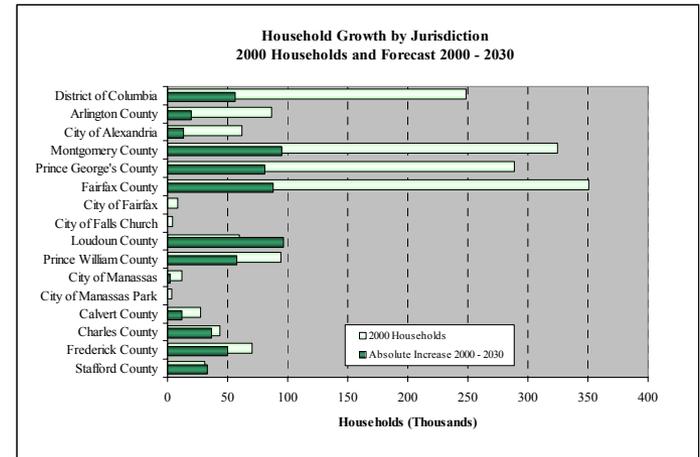
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Round 6.3 Employment



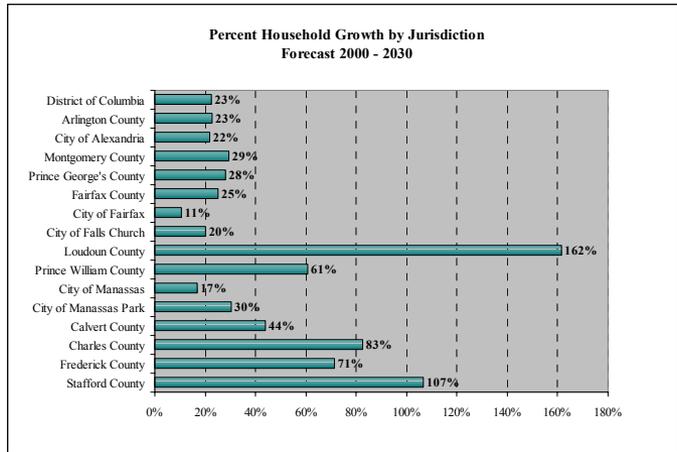
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Round 6.3 Households

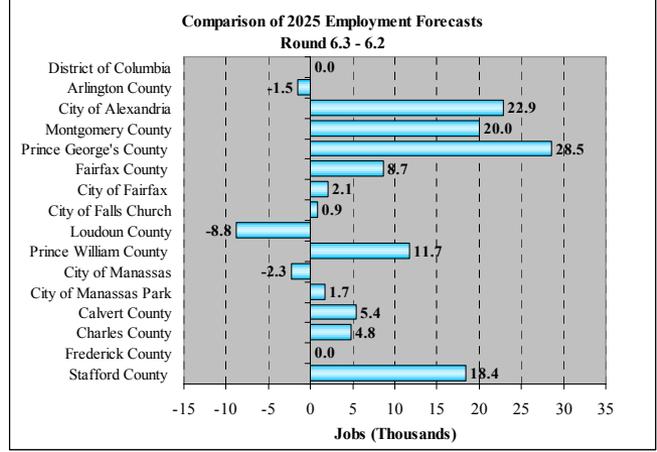


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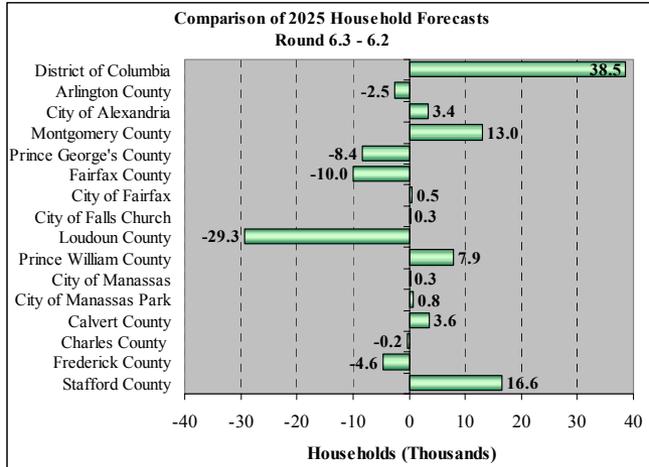
Round 6.3 Households



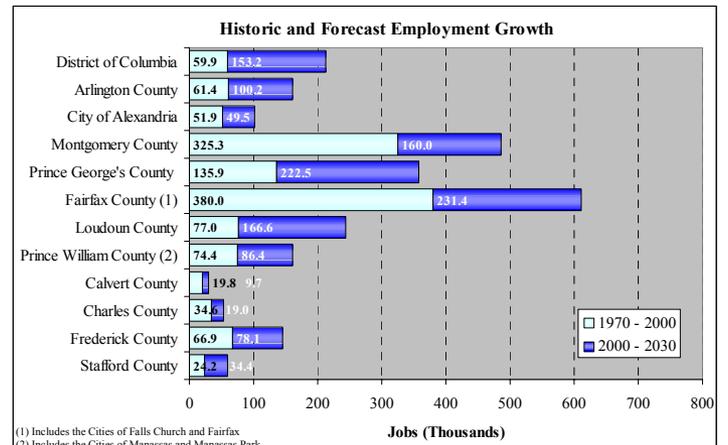
Comparison of Round 6.2 and 6.3 Employment Forecasts



Comparison of Round 6.2 and 6.3 Household Forecasts

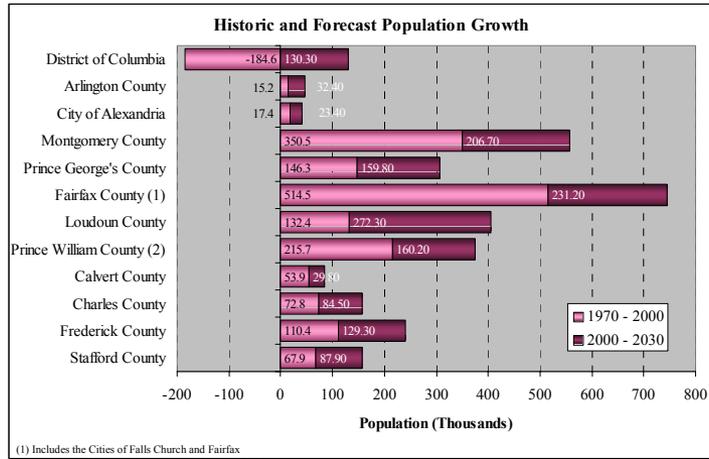


Employment Growth: Historic and Forecast



(1) Includes the Cities of Falls Church and Fairfax
 (2) Includes the Cities of Manassas and Manassas Park

Population Growth: Historic and Forecast



Review of Activity Center Typology

DC Core – Primary focal point of Metropolitan Washington. Comprises major centers within the District of Columbia. Contains the major governmental, cultural and tourism activities of the region, as well as significant business and commercial activity. Center of the region's transit system. Pedestrian oriented sidewalk network with an organized street grid/block configuration.

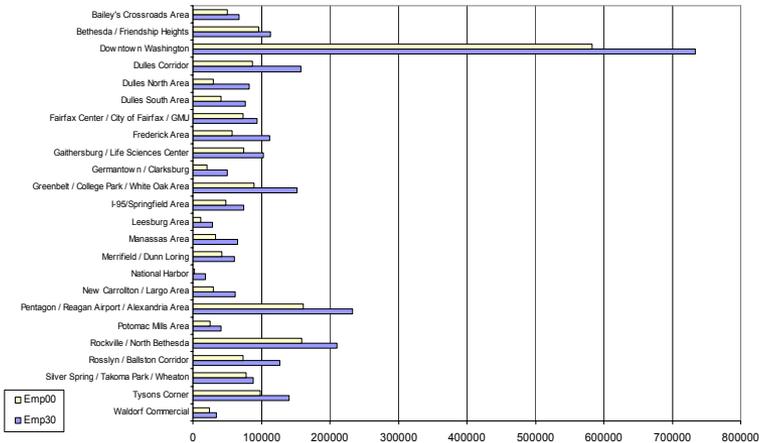
Mixed Use Centers – Generally urban in character, areas up to two square miles (1,280 acres) that contain either a dense mix of retail, employment, and residential activity or significant levels of employment and housing. Accessible by transit or commuter rail and by major highways. *Employment Criteria:* Greater than 15,000 jobs and greater than 25 jobs per acre in 2025. *Residential Criteria:* Greater than 10 units per acre.

Employment Centers – Higher-density areas up to 3.5 square miles (2,240 acres) that contain significant concentrations of employment. Generally urban or becoming more urban in character. *Employment Criteria:* Greater than 20,000 jobs and greater than 30 jobs per acre in 2025.

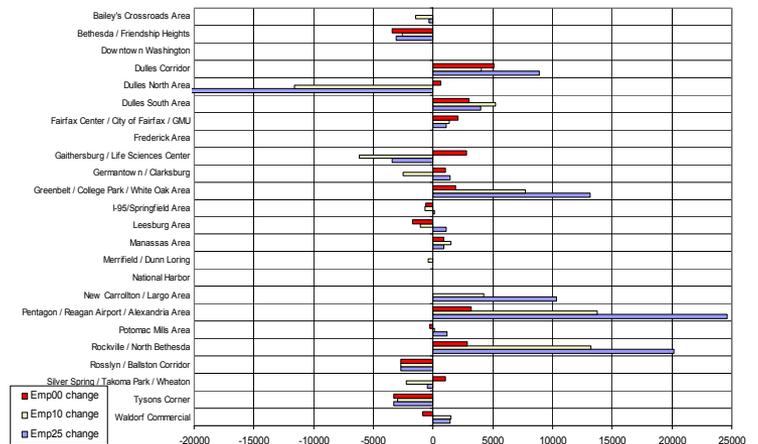
Suburban Employment Centers – More-dispersed, lower-density areas, less than 6 square miles (3,840 acres). *Employment Criteria:* Greater than 15,000 jobs and greater than 10 jobs per acre in 2025.

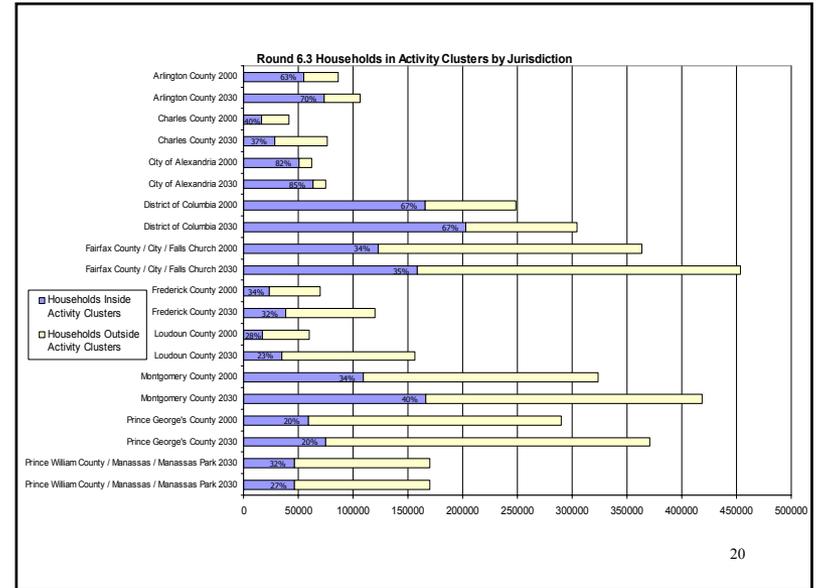
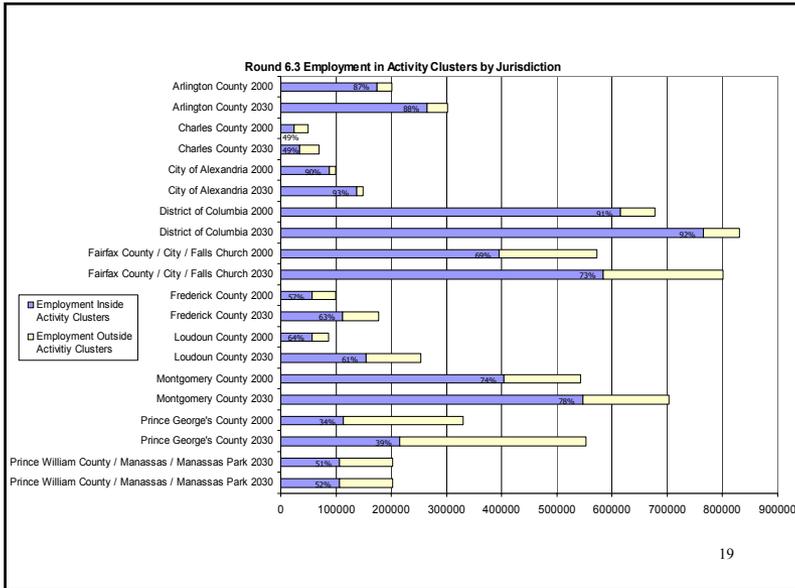
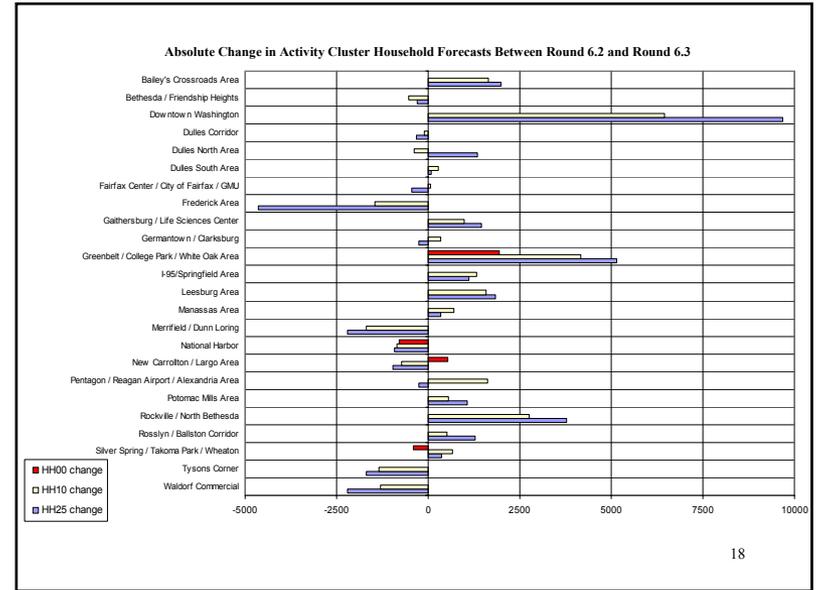
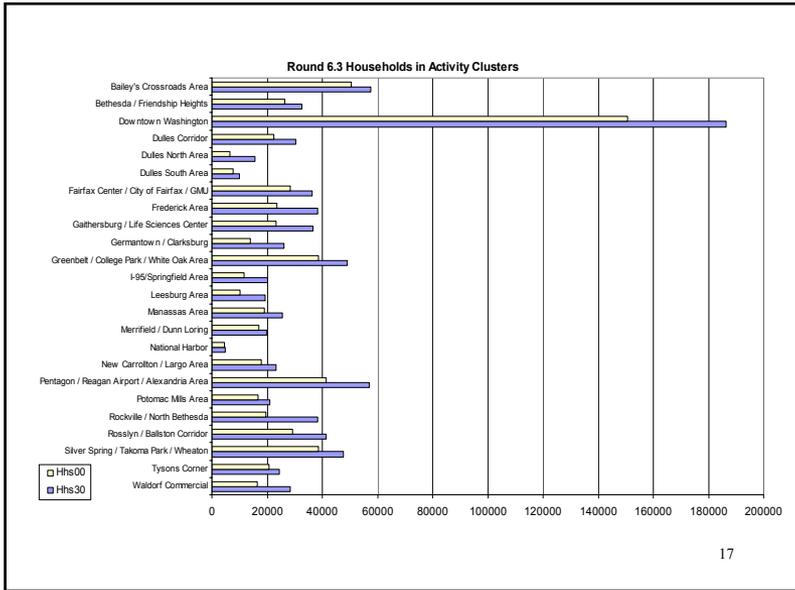
Emerging Employment Centers – Rapidly developing "campus-style" suburban employment areas less than 6 square miles (3,840 acres) in total area. *Employment Criteria:* Greater than 15,000 jobs in 2025, and greater than 50 percent job growth between 2000 and 2025 OR less than 50 percent commercial buildout in 2025.

Round 6.3 Employment in Activity Clusters

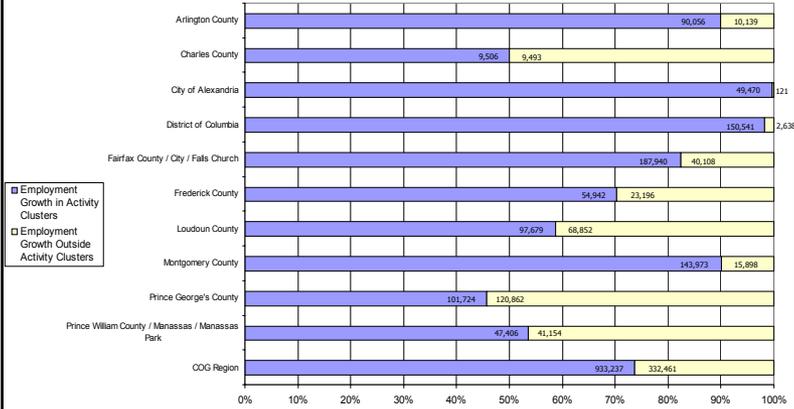


Change in Activity Cluster Employment Forecasts Between Round 6.2 and Round 6.3

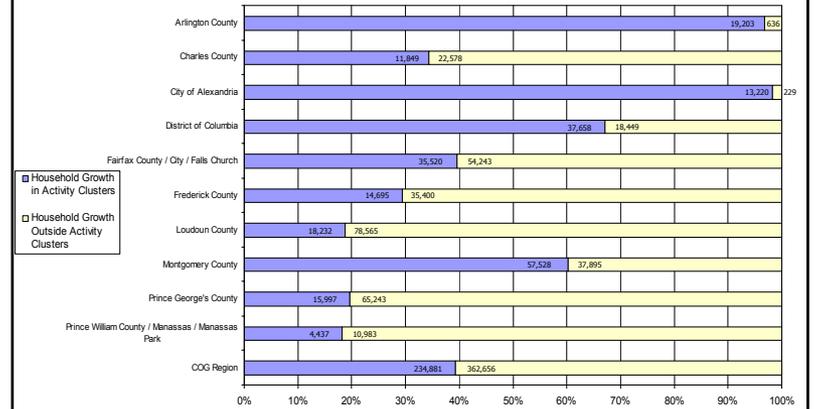




Round 6.3 Percent of Employment Growth Between 2000 and 2030 Occuring in Activity Clusters



Round 6.3 Percent of Household Growth Between 2000 and 2030 Occuring in Activity Clusters



Round 6.3 Jobs per Household Ratio by Jurisdiction

