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Jurisdictional Transmittal Letters For Round 7.2

November 2008

(Jurisdictional order is based on COG's letterhead)

GOVERNMENT OF THE DISTRICT OF COLUMBIA
OFFICE OF PLANNING



Office of the Director

September 16, 2008

To: Mr. Paul DesJardin
Planning Section Manager
Metropolitan Washington Council of Governments
777 North Capitol Street, NE, Suite 300
Washington, DC 20002-4239

From: Harriet Tregoning, Director
Office of Planning

Re: Round 7.2 Cooperative Forecast

Dear Mr. DesJardin,

The Office of Planning is submitting its Round 7.2 forecast in fulfillment of its responsibilities to the Metropolitan Washington Council of Governments (MWCOC), Cooperative Forecasting and Data Subcommittee. The figures are based on demographic trends, projects under construction and in pre-development, and the capacity of remaining vacant land.

The Round 7.2 forecast was derived using various inputs and assumptions that impact population, households and employment in the District of Columbia. In general, the District of Columbia's residential development mirrors the national economy in its upswings and downswings, while the District's commercial economy remains the mainstay of the region. This is directly related to the following core industries: the presence of the federal government and its employees, and the vast number of firms that seek and serve their interest; the hospitality and tourism industry serving over 17 million visitors each year; the construction increase beginning in 2000 with over 20,000 new residential housing units completed or near completion, and over 20 million sq. ft of commercial space added; and the confluence of the many colleges and universities within its border. In addition, new economies such as media, communications, technology and financial services are emerging and sustaining the economy. Altogether, the District continues to add new jobs, housing and population. Further, continued political stability and financial responsibility at the local level as well as a growing appreciation for transit access, walkability and amenities have led to a renewed public confidence in the District.

The major projects revisited for Round 7.2 include the following: Baseball Stadium (TAZ 173, 174, 174, 176, 192); New York Ave./Arboretum (TAZ 269); NOMA (TAZ 61, 64, 65, 66, 67); Parkside (TAZ 281); Patriot Plaza (TAZ 79); Poplar Point (TAZ 301); St. Elizabeth (TAZ 297); and SW Waterfront/Mall (TAZ 185, 186). All projects were reexamined to assess the relationships among data for population, households and employment given information on actual, planned, or proposed scenarios that may affect their outcomes.

In comparing the new forecast Round 7.2 to the past Round 7.1, as shown in the attached table, changes were made for all three indicators. Population growth from 2005 through 2030 is projected to increase by 2.5 percent over Round 7.1 projections, and a total increase of 35 percent for the whole period (2005-2040). A projected 12,000 more households by 2030 than in the previous forecast, and an overall household increase by 27 percent through 2040. This change is mainly due to a projected increase in the number of new housing units; the potential for more accessory housing units; and the possible impact of higher energy prices making larger cities like Washington D.C. with accessible mass-transit options more appealing. Finally, the drastic measures being taken to restructure the public school system and increase academic performance, should help attract more families back to D.C. later in the forecast.

The employment growth for the District shows a 10 percent increase for Round 7.2 (28 percent) over the last approved Round 7.1 (18.3 percent). This is on average an additional 6,000 new employees each year for the next 32 years, and realistic given that 32,000 new jobs, excluding the self-employed, were created between 2000 and 2005.

District of Columbia Round 7.2 Forecast Summary

Round 7.2 Draft	2005	2010	2015	2020	2025	2030	2035	2040	Change 2005-2040	
									Number	Percent
Population	582,049	607,380	636,768	675,583	711,627	731,664	756,139	786,244	204,195	35.1
Employment	750,260	788,162	815,160	860,915	895,073	922,419	931,585	959,225	208,965	28.0
Households	253,378	275,962	295,188	313,035	323,953	335,141	346,223	359,934	106,556	42.0
Jobs/Housing Ratio	2.96	2.86	2.76	2.75	2.76	2.75	2.69	2.67	1.96	
Group Quarters	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000		
Household Size	2.14	2.06	2.02	2.03	2.07	2.06	2.07	2.07		

Previous Round 7.1 Forecast Summary

Round 7.1	2005	2010	2015	2020	2025	2030	2035	2040	Change 2005-2040	
									Number	Percent
Population	577,828	601,046	626,455	665,123	703,710	714,056	N/A	N/A	136,228	22.7
Employment	745,300	783,710	818,795	844,345	869,020	881,420	N/A	N/A	136,120	18.3
Households	253,378	264,132	278,323	298,152	316,745	323,445	N/A	N/A	70,067	27.7
Jobs/Housing Ratio	2.94	2.97	2.94	2.83	2.74	2.73			1.94	
Group Quarter	35,600	35,600	35,600	35,600	35,600	35,600	N/A	N/A		
Household size	2.14	2.14	2.12	2.11	2.11	2.10				

N/A: Round 7.1 ended at 2030

Altogether, the forecast is for a strong and very resilient economy in the District of Columbia, weathering the storms in both the national financial markets and the global economy. The District government has pledged to continue its involvement in planning for and positively affecting the economic and financial sectors of the economy. The Office of Planning stands behind its forecast given the information at hand.



Gaithersburg
A CHARACTER COUNTS! CITY

November 10, 2008

Paul DesJardin, Chief of Housing and Planning
Department of Human Services, Planning and Public Safety
Metropolitan Washington Council of Governments
777 North Capitol Street, Suite 300
Washington, DC 20002

Re: Round 7.2 Cooperative Forecast Jurisdictional Totals for the City of Gaithersburg

Dear Mr. DesJardin:

Please accept this letter as a formal transmittal of the jurisdictional totals for the City of Gaithersburg, Maryland to be incorporated into the Council of Governments Round 7.2 Cooperative Forecasts. These numbers are the best estimate of future development within the City boundary, and have been developed in coordination with the Montgomery County Department of Park and Planning. Please note that the 2005 to 2040 population, housing, and jobs forecasts have been revised, based on forecasts created at the TAZ level.

Year	Round 7.2 Population	Percent Change	Round 7.2 Households	Percent Change	Round 7.2 Employment	Percent Change
2000	52,613		20,674		43,051	
5-year change	4,549	8.65%	998	4.83%	5,729	13.31%
2005	57,162		21,672		48,780	
5-year change	1,618	2.83%	611	2.82%	2,311	4.74%
2010	58,780		22,283		51,091	
5-year change	5,133	8.73%	2,038	9.15%	6,091	11.92%
2015	63,913		24,321		57,182	
5-year change	6,056	9.48%	2,730	11.22%	10,166	17.78%
2020	69,969		27,051		67,348	
5-year change	8,373	11.97%	3,809	14.08%	10,484	15.57%
2025	78,342		30,860		77,832	
5-year change	6,660	8.50%	3,032	9.83%	6,331	8.13%
2030	85,002		33,892		84,163	
5-year change	6,159	7.25%	2,817	8.31%	6,561	7.80%
2035	91,161		36,709		90,724	
5-year change	6,885	7.55%	3,004	8.18%	8,287	9.13%
2040	98,046		39,713		99,011	
Change 2005-2040	40,884	71.52%	18,041	83.25%	50,231	102.97%

If you have any questions regarding the forecasts, please do not hesitate to call me at (301)-258-6330.

Sincerely,

Greg Ossont
Director of Planning and Code Administration

cc: Greg Goodwin
Kirk Eby

City of Gaithersburg • 31 South Summit Avenue, Gaithersburg, Maryland 20877-2098
301-258-6330 • FAX 301-948-6149 • TTY 301-258-6430 • cityhall@gaitersburgmd.gov • www.gaitersburgmd.gov

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MONTGOMERY COUNTY DEPARTMENT OF PARK AND PLANNING

THE MARYLAND-NATIONAL CAPITAL
PARK AND PLANNING COMMISSION

8787 Georgia Avenue
Silver Spring, Maryland 20910-3760
301-495-4500, www.mncppc.org

September 8, 2008

Paul DesJardin, Director
Department of Human Services, Planning and Public Safety
Metropolitan Washington Council of Governments
777 North Capitol Street, NE Suite 300
Washington, D. C. 20002

Dear Mr. DesJardin:

This letter is the submittal of the Intermediate Round 7.2 Cooperative Forecasts for Montgomery County, Maryland.

The Montgomery County Planning Department's Research and Technology Center (RTC) has evaluated the Round 7.1 Cooperative Forecasts and has made revisions for Round 7.2 and as directed by MWCOG has extended the forecast horizon from 2030 to 2040.

Major Revisions

- The 2005 population base has been revised from 938,000 to 929,100.
- Household growth between 2005 and 2010 has been lowered by 8,000 reflecting the slowdown in housing construction. This results in a lowering of the population growth during the same period.
- Household growth increases by 8,100 between 2010 and 2020. Pent up demand from the previous 5-year period and increased housing in new master plans account for the increase.
- As a result of the sluggish economy, employment growth decreases from 45,000 to 10,000 between 2005 and 2010. This "lost" growth is expected to be made up gradually between 2010 and 2030.
- The Round 7.2 forecast expects additional growth between 2030 and 2040, but at a slower pace than any period between 2010 and 2030.

Montgomery County's Round 7.2 Forecasts

Year	Population	Households	Jobs
2005	929,078	347,000	500,000
2010	966,000	362,000	510,000
2015	1,025,000	386,000	547,000
2020	1,075,000	408,000	590,000
2025	1,113,000	425,000	630,000
2030	1,141,000	440,000	670,000
2035	1,160,000	451,000	700,000
2040	1,174,000	460,000	720,000

If you have any questions about the forecasts, please don't hesitate to contact Wayne Koempel in the Research & Technology Center at 301-650-5618.

Sincerely,



Rollin Stanley, Director
Montgomery County Planning Department



THE MARYLAND-NATIONAL CAPITAL PARK AND PLANNING COMMISSION

Prince George's County Planning Department
Office of the Planning Director

14741 Governor Oden Bowie Drive
Upper Marlboro, Maryland 20772
TTY: (301) 952-4366
www.mncppc.org/pgco
301-952-3595

September 5, 2008

Mr. Paul DesJardin, Chief of Housing and Planning
Department of Human Services, Planning, and Public Safety
Metropolitan Washington Council of Governments
777 North Capitol Street, N.E., Suite 3000
Washington, D.C. 20002-4239

Dear Mr. DesJardin:

This letter transmits Prince George's County's Round 7.2 Cooperative Forecast, which supersedes Round 7.1. In addition to extending the forecast to 2040, Round 7.2 reflects a slightly faster pace of growth for single-family dwelling units in Prince George's County and reduced pace of multifamily dwelling unit growth and employment growth compared to rates anticipated in Round 7.1.

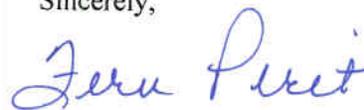
Prince George's County Preliminary Round 7.2 Forecast

	SF	MF	DU	HH	GQ	POP	EMP
2005	215,051	103,915	318,966	303,018	20,041	841,219	347,886
2010	227,286	105,997	333,283	316,619	20,041	868,623	362,886
2015	237,286	109,747	347,033	329,681	21,388	894,978	379,386
2020	246,036	114,747	360,783	342,744	21,388	919,369	398,886
2025	252,286	120,747	373,033	354,381	21,388	941,003	423,886
2030	257,286	126,747	384,033	364,831	21,388	960,771	454,136
2035	261,036	130,747	391,783	372,194	21,388	977,926	487,886
2040	263,536	132,747	396,283	376,469	21,388	985,148	522,886

SF - Single-family dwelling units; MF - Multifamily dwelling units; DU - Dwelling units; HH - Households;
GQ - Group quarters population; POP - Population; EMP - Employment

Questions regarding this information should be directed to either Ms. Jacqueline Philson or Mr. Joseph Valenza of our Research Section at 301-952-3065.

Sincerely,



Fern Piret
Planning Director

November 10, 2008

Paul DesJardin, Chief of Housing and Planning
Department of Human Services, Planning and Public Safety
Metropolitan Washington Council of Governments
777 North Capitol Street, Suite 300
Washington, DC 20002

Re: Round 7.2 Cooperative Forecast Jurisdictional Totals for the City of Rockville

Dear Mr. DesJardin:

Please accept this letter as a formal transmittal of the jurisdictional totals for the City of Rockville, Maryland to be incorporated into the Council of Governments Round 7.2 Cooperative Forecasts. These numbers are the best estimate of future development within the City boundary, and have been developed in coordination with the Montgomery County Department of Park and Planning. The totals for City of Rockville's forecast of population, households and employment are as follows:

Year	Round 7.2 Population	Percent Change	Round 7.2 Households	Percent Change	Round 7.2 Employment	Percent Change
2005	59,556		22,485		76,597	
5-year Change	2,573	4.3%	1,203	5.4%	2,463	3.2%
2010	62,129		23,688		79,060	
5-year Change	4,708	7.6%	2,227	9.4%	6,080	7.7%
2015	66,837		25,915		85,140	
5-year Change	3,790	5.7%	1,809	7.0%	6,884	8.1%
2020	70,627		27,724		92,024	
5-year Change	3,361	4.8%	1,590	5.7%	6,301	6.8%
2025	73,988		29,314		98,324	
5-year Change	2,804	3.8%	1,475	5.0%	2,469	2.5%
2030	76,792		30,789		100,793	
5-year Change	3,142	4.1%	1,500	4.9%	3,000	3.0%
2035	79,934		32,289		103,793	
5-year Change	3,143	3.9%	1,500	4.6%	3,000	2.9%
2040	83,077		33,789		106,793	
35 year change	23,521	39.5%	11,304	50.3%	30,196	39.4%

Baseline information on household and population is from Census 2000, while baseline employment data is developed in-house. The 2005 to 2010 job growth of 2,463 has been adjusted to factor in existing economic conditions. New residential developments in the pipeline are predominantly multifamily condominiums such as the Twinbrook Commons and are clustered around the Metro, Town Center, Upper Rock or the Rockville Pike area. Development of the City center and vicinity is projected to be the primary focus of continuing commercial and residential growth in the next ten years and beyond.

If you have any questions regarding the forecasts, please do not hesitate to call me at (240)-314-8200.

Sincerely,

Susan Swift
Director of Community Planning and Development Services



DEPARTMENT OF COMMUNITY PLANNING, HOUSING AND DEVELOPMENT
Planning Division

#1 Courthouse Plaza, 2100 Clarendon Boulevard, Suite 700, Arlington, VA 22201
TEL 703.228.3525 FAX 703.228.3543 www.arlingtonva.us

September 5, 2008

Paul DesJardins
Planning Section Manager
Metropolitan Council of Governments
777 North Capitol Street, N.E.
Washington, DC 20002

Dear Mr. DesJardins:

Attached are Arlington County's county-wide totals of population, households and employment for the Council of Governments Round 7.2 Cooperative Forecasts. Between Round 7.1 and Round 7.2 there were no major changes to the County's General Land Use Plan, however, several factors warranted changes to our forecast figures.

Most importantly, population and employment figures for Round 7.2 now incorporate more developed assumptions on the likely impact of BRAC on the Crystal City area. Round 7.2 benefits from the work of the Crystal City Task Force which was established by the Arlington County Board in the wake of BRAC to create a new development vision for Crystal City. The Task Force is still deliberating its vision, but has determined draft phasing and development intensities concepts which Round 7.2 exploits.

In addition, Arlington's Round 7.2 population and employment forecasts now extend to the year 2040. Several small area plans are currently underway in the County and necessary changes from those plans will be incorporated into future forecast rounds.

Sincerely,

A handwritten signature in black ink, appearing to read "Robert Brosnan".

Robert Brosnan
Chief, Planning Division, Arlington County CPHD

Arlington County, VA

Round 7.2 Forecasts

	2005	2010	2015	2020	2025	2030	2035	2040	Change 2005-2040	% Change 2005-2040
Population	199,200	211,400	226,800	238,000	242,400	245,300	245,700	247,600	48,400	24.3%
Households	92,200	99,900	108,900	116,100	119,000	120,900	121,100	122,400	30,200	32.8%
Employment	194,900	214,500	237,600	259,600	267,000	271,600	278,200	280,700	85,800	44.0%



City of Fairfax

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City Hall • Fairfax, Virginia 22030-3630

September 30, 2008

Paul DesJardin
Director,
Department of Community Planning and Services
Metropolitan Washington Council of Governments
777 N. Capitol St., NE, Suite 300
Washington, DC 20002-4290

Dear Mr. DesJardin:

Attached please find the City of Fairfax's forecasts for population, households and employment for the period 2005 to 2040. These forecasts comply with the requirements of the Cooperative Forecasting and Data Subcommittee's Round 7.2 forecasts.

The short-term forecasts for population and employment growth are based on projects recently completed or under construction, as well as anticipated development for longer-range periods. Longer-term forecasts are based on anticipated growth trends.

Employment figures have been adjusted from Round 7.0. Records from the Virginia Employment Commission were used a base for 2000 and 2005 (with an added factor for the self-employed and others); this has led to smaller numbers than were previously used, however, they are more accurate.

These forecasts cover the City of Fairfax as a whole; future submittals will be calculated at the Transportation Analysis Zone (TAZ) level, and will be transmitted to the Council of Governments upon completion.

Sincerely,

David Hudson
Director, Community Development and Planning

enclosure



City of Fairfax Population and Employment Forecasts to 2040

	2000*	2005	2010	2015	2020	2025	2030	2035	2040
Households	8,035	8,400	8,600	8,800	9,100	9,400	9,700	10,000	10,300
HH Size	2.61	2.70	2.70	2.70	2.70	2.65	2.60	2.60	2.65
Household Population	20,970	22,700	23,200	23,800	24,600	24,900	25,200	26,000	27,300
Group Quarters Pop.	528	500	500	500	500	500	500	500	500
TOTAL POPULATION	21,498	23,200	23,700	24,300	25,100	25,400	25,700	26,500	27,800

* Census 2000 figures.
2005-2040 figures rounded to the nearest hundred.

	2000*	2005*	2010	2015	2020	2025	2030	2035	2040
Employment	23,500	26,100	27,300	28,700	30,600	32,400	34,000	35,700	37,500

* 2000 and 2005 numbers correspond to Round 7.0 estimates.



County of Fairfax, Virginia

To protect and enrich the quality of life for the people, neighborhoods and diverse communities of Fairfax County

October 22, 2008

Paul DesJardin, Director
Department Of Human Services, Planning and Public Safety
Metropolitan Washington Council of Governments
777 North Capitol Street, N.E.
Washington, DC 20002

Dear Mr. DesJardin:

The Department of Planning and Zoning is submitting its Round 7.2 employment forecast for the County of Fairfax, Virginia. The forecast horizon for Round 7.2 has been extended to 2040 as directed by MWCOG. This forecast made the following adjustments to the Round 7.1 forecast;

- Slightly reduced employment for the year 2005 based on an evaluation of Dunn & Bradstreet and Fairfax County Department of Tax Administration data.
- Reduced total BRAC jobs in Fairfax County from 18,700 to 12,300 jobs, due to Army's recent Record of Decision which re-allocated 6,400 jobs, out of the County to Mark Center in Alexandria.
- Reduced employment growth between 2005-2010 based on economic trends shown by the Virginia Employment Commission's Quarterly Census of Employment and Wages report (ES 202 Data) and higher office vacancy rates reported by Fairfax County Economic Development Authority.

The Fairfax County employment forecast for Round 7.2 is provided below with a comparison to the Round 7.1 forecast for each five year period.

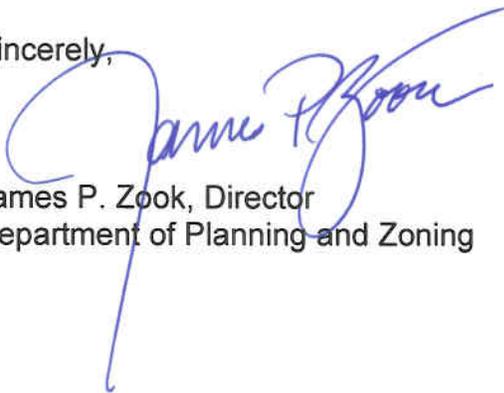
**Fairfax County Employment Forecast for COG Round 7.2
and Comparison with Round 7.1**

	<u>2005</u>	<u>2010</u>	<u>2015</u>	<u>2020</u>	<u>2025</u>	<u>2030</u>	<u>2035</u>	<u>2040</u>
Round 7.2	602,001	661,766	714,452	754,366	791,407	819,673	845,903	871,280
Round 7.1	604,016	683,561	741,547	782,159	819,341	847,612		
Difference	-2,015	-21,795	-27,094	-27,792	-27,934	-27,938		

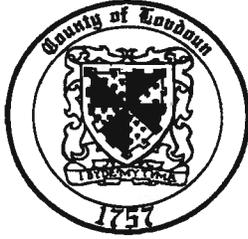
It should be noted that the Round 7.2 forecast does not include development potential that is being reviewed under several special studies, such as Tysons and Springfield areas.

If you have any questions or need additional information on our employment forecast, please contact Sterling Wheeler or Mubarika Shah at 703-324-1380.

Sincerely,



James P. Zook, Director
Department of Planning and Zoning



Loudoun County, Virginia

Department of Planning

1 Harrison Street, S.E., 3rd Floor, P.O. Box 7000, MSC #62

Leesburg, VA 20177-7000

Telephone (703) 777-0246 • Fax (703) 777-0441

October 3, 2008

Paul DesJardin, Chief of Housing and Planning
Department of Human Services, Planning and Public Safety
Metropolitan Washington Council of Governments
777 North Capitol Street, N.E.
Suite 300
Washington, DC 20002

Re: Loudoun County's Proposed Round 7.2 Cooperative Forecasts (Updated)

Dear Mr. DesJardin:

This letter constitutes Loudoun County's transmittal of its proposed countywide forecasts of population, households, and employment for the Round 7.2 Cooperative Forecasts. These forecasts reflect revisions to the population, household and employment numbers that were part of the Round 7.1 series and part of the first series of Round 7.2 numbers submitted on August 29th, 2008. Forecasts for 2035 and 2040 have been added to Round 7.2.

Proposed Round 7.2 Cooperative Forecasts of Population, Households and Employment Loudoun County, Virginia (Intermediate Scenario)

	2000	2005	2010	2015	2020	2025	2030	2035	2040
Population	169,600	247,300	288,600	322,400	375,600	416,700	436,600	449,900	458,200
Households	59,900	87,500	101,700	114,200	133,800	148,700	155,900	161,100	164,700
Employment	95,400	130,300	158,800	189,400	227,500	255,700	275,200	291,100	304,900

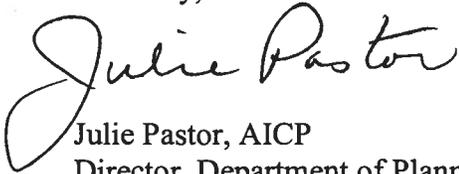
The revised population and household forecasts account for recent development and re-zonings. The short term forecasts account for current housing market conditions. The long term forecasts reflect the County reaching residential build-out capacity under the currently designated land use plan and they account for strategic planning for mixed use revitalization.

Like the residential forecasts, the employment forecasts were also revised to reflect changes in the jobs anticipated in the County, based on factors such as recent development, re-zonings, and current market conditions for non-residential development. A sufficient supply of land will be

continue to be available after 2040 for non-residential development based on the county's currently designated land use plan.

Thank you for the opportunity to submit these updated forecasts for the regional forecasting process. If you have any questions about the forecasts or the process used to develop them, please contact me or Jill Allmon, Loudoun County's Demographer at (571) 258-3137.

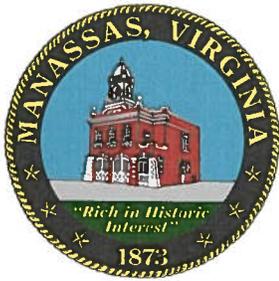
Sincerely,



Julie Pastor, AICP
Director, Department of Planning

Enclosure

cc: *Scott K. York, Chairman At-Large, Loudoun County Board of Supervisors and Representative on the MWCOG Metropolitan Development Policy Committee*
Lori Waters, Supervisor, Ashburn District, Loudoun County Board of Supervisors and Representative on the MWCOG Board of Directors
Kirby Bowers, County Administrator
Ben Mays, Deputy Chief Financial Officer, Department of Management and Financial Services
Beth Hilkemeyer, Research Manager, Department of Management and Financial Services
Jill Allmon, Demographer, Department of Management and Financial Services
Larry Rosenstrauch, Director, Department of Economic Development
Terrie Laycock, Acting Director, Office of Transportation Services



CITY OF MANASSAS VIRGINIA

9027 Center Street
Manassas, VA 20110

Facsimile: 703/257-5117
Telephone: 703/257-8223

MAYOR
Harry J. Parrish II

CITY COUNCIL
Andrew L. Harrover, V. Mayor
Marc T. Aveni
J. Steven Randolph
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Mark D. Wolfe

CITY MANAGER
Lawrence D. Hughes

Elizabeth S. Via, AICP, Director
Office of Community Development

October 6, 2008
Revised November 4, 2008

Greg Goodwin
Metropolitan Washington Council of Governments
777 North Capitol Street, NE, Suite 300
Washington, DC 20002

Dear Mr. Goodwin:

Thank you for this opportunity to provide updated projections for the City of Manassas on households, population, and employment to be incorporated into the Council of Governments Round 7.2 Cooperative Forecasts. The revised household and population numbers reflect planned and potential rezonings, redevelopment, and other by-right development. The numbers have been adjusted by the approval of two major Comprehensive Plan updates.

**City of Manassas
Round 7.2 Forecasts (October 2008)**

	2005	2010	2015	2020	2025	2030	2035	2040	Change 2005 - 2040	% Change 2005 - 2040
Households	12,828	14,107	14,789	15,545	16,302	17,058	17,815	18,571	5,743	44.8%
Population	37,000	39,738	41,130	42,720	44,309	45,898	47,487	49,076	12,076	32.6%
Employment	23,341	24,493	26,000	27,508	29,016	30,523	32,031	33,539	10,198	43.7%

Thank you for incorporating the City of Manassas' projected household, population, and employment data into the Metropolitan Washington Council of Governments' regional forecasts. If you have any questions regarding our estimates, please contact Greg Bokan of this office at 703-257-8225.

Sincerely,

Elizabeth S. Via, AICP
Director



COUNTY OF PRINCE WILLIAM

Office of Information Technology

5 County Complex Court, Prince William, Virginia 22192-9201
(703) 792-6600 Metro 631-1703 FAX: (703) 792-7484

Masood Noorbakhsh
Chief Information Officer
mnoorbakhsh@pwcgov.org

August 29, 2008

Paul DesJardin
Metropolitan Washington Council of Governments
777 North Capitol Street, N.E., Suite 300
Washington, D.C. 20002

RE: COG Cooperative Forecasting Round 7.2

Dear Mr. DesJardin:

Enclosed please find Prince William County's submission of Round 7.2 jurisdictional control totals for population, households, and employment forecasts through 2040. TAZ-level forecasts will be forwarded to you via e-mail at a later date. These forecasts represent our best estimate of how development will occur from 2010 to 2040.

Round 7.0 and 7.1 household projections were developed in a period of strong growth, which was reflected in the sustained growth forecast of approximately 4000 households per year from 2005 to 2010 and generally slowing growth out to 2030. The county's phenomenal growth of over 17,000 persons in 2005 decreased significantly to around 7,600 in 2007 and has a slower start to 2008 at an estimated 2,400 persons the first half of the year. Given this, Round 7.1 trends were re-evaluated to provide a trend line that would be a better fit for 2010 and continue the Round 7.1 trend of growth slowing out to 2030.

Employment forecasts were not adjusted in Round 7.1. The county took the opportunity of Round 7.2 to re-evaluate its forecasts for employment. The Round 7.2 forecast is based on new trend data for employment available from BLS. Prince William County's share of regional employment has been steadily increasing and this trend is reflected in the new employment forecast.

Sincerely,

Masood Noorbakhsh
Chief Information Officer

Enclosure

CC: Craig Gerhart, County Executive
Susan Roltsch, Assistant County Executive

Prince William County, Virginia
Households, Population, and Employment Projections, 2010 to 2040
Submission for COG Round 7.2

Prince William County Round 7.2 Totals							
	2010	2015	2020	2025	2030	2035	2040
Households	138,478	154,403	168,781	181,287	191,817	200,441	207,348
SF	79,375	83,448	86,338	88,579	90,410	91,959	93,300
TH	35,590	36,659	37,727	38,795	39,863	40,932	42,000
MF	23,512	34,296	44,716	53,913	61,543	67,551	72,048
Total Pop	412,471	451,897	486,763	516,918	542,382	563,438	580,572
Employment	123,138	143,137	164,187	185,725	207,042	222,557	245,271