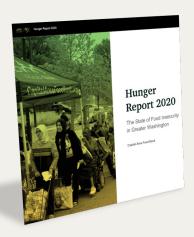
2025 Hunger Report Briefing

Hilary Salmon, Senior Director of Marketing & Communications Sabrina Tadele, Senior Director of Strategic Initiatives

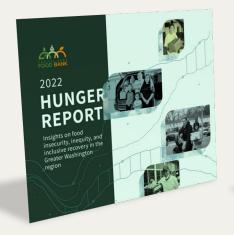
Hunger Report Overview

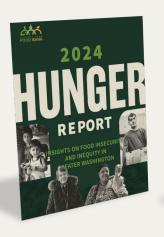
- o CAFB has published a Hunger Report every year since 2020
- o These reports offer unique insights on the landscape of food insecurity and underlying household economics in our region
- We conduct **general population surveys** (n = 4,000 on average) with trusted research partner **NORC** at the University of Chicago
- o The Hunger Report is referenced by a range of stakeholders, including media, policymakers, regional economic development stakeholders, academia, and other nonprofits
- We **engage directly with clients** in the research, narrative-building, and story-telling of the report

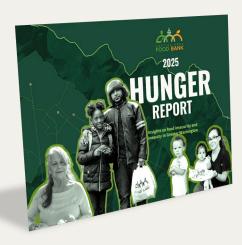








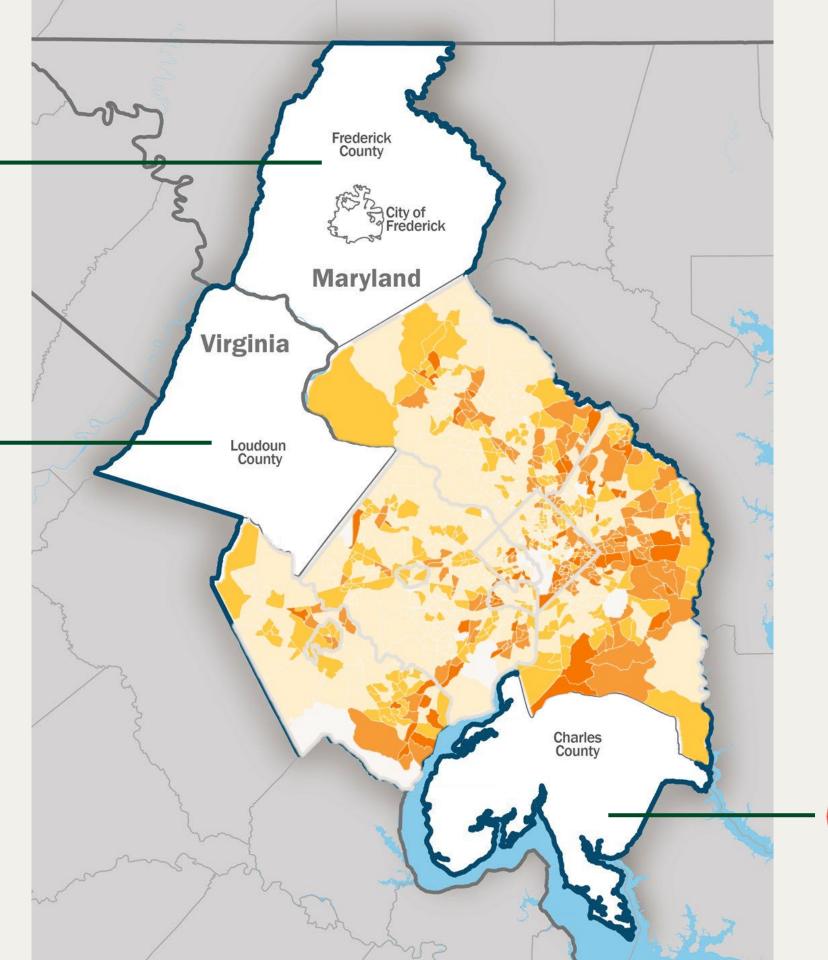








MWCOG's & CAFB's Service Areas



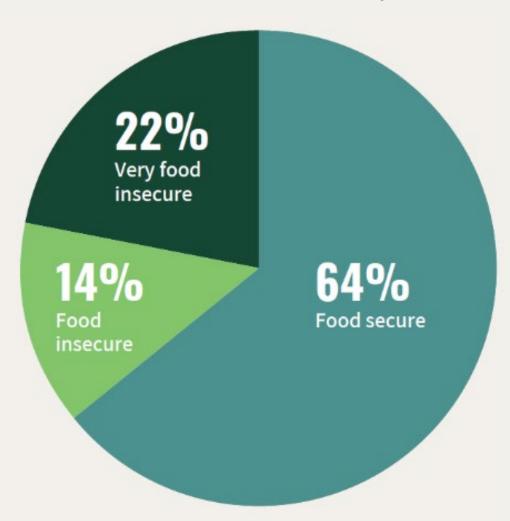


Key Finding #1:

Food insecurity remains elevated across Greater Washington

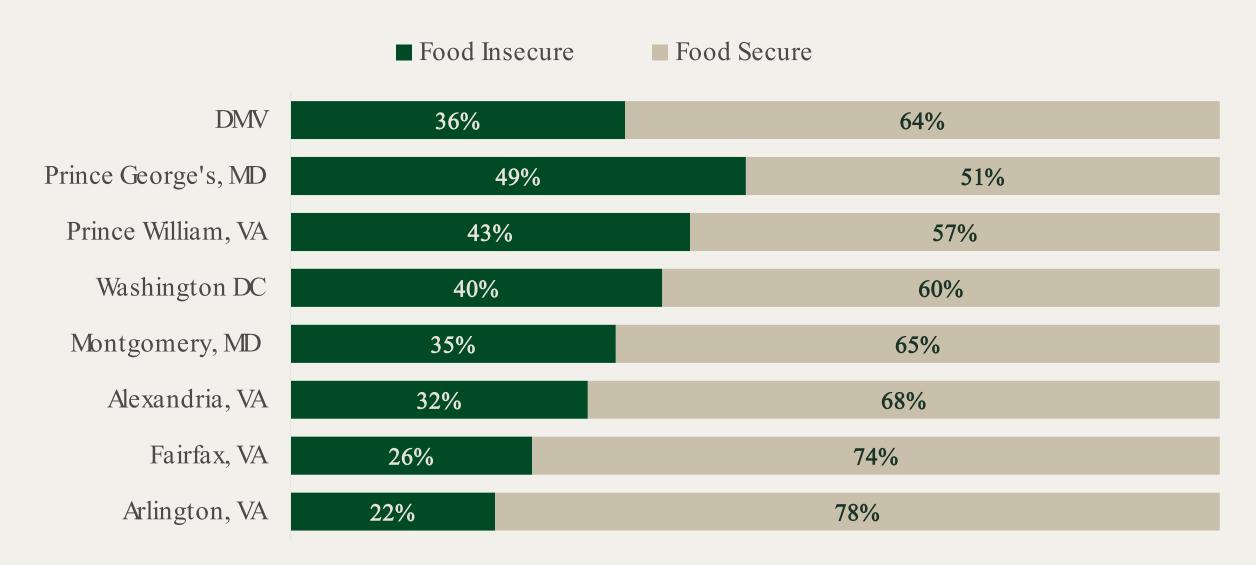
- As of June 2025, when the survey was fielded, 36% of households in the DMV experienced food insecurity—nearly unchanged from 37% in 2024, but up from 32% in 2023
- High rates have persisted across all geographies, races, and income groups, following a sharp rise in 2024

Prevalence of food insecurity in the DMV



Key Finding #2: At the county level, food insecurity varies from 22% to 49%

Prevalence of food insecurity in the DMV



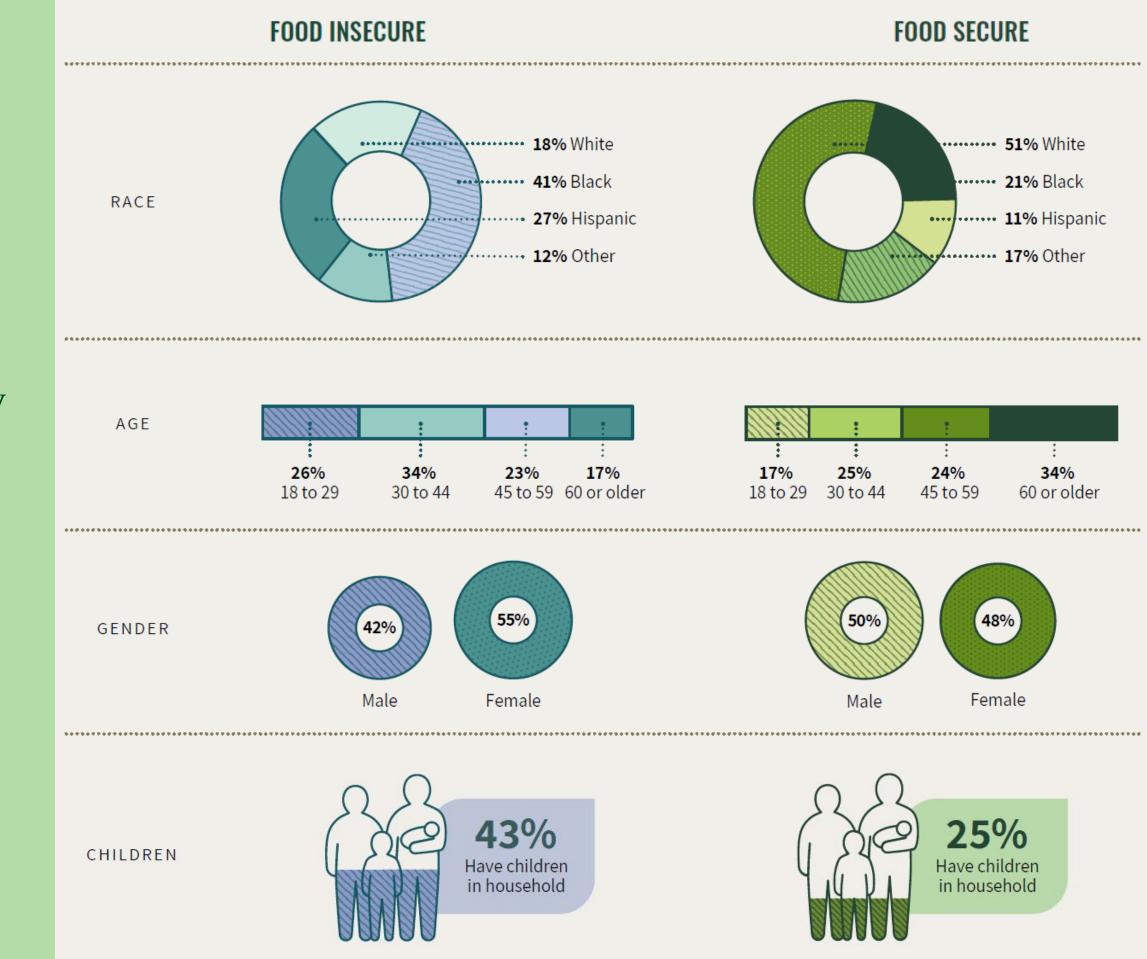
Key Finding #3: Very low food security, the most severe status, now affects over 820,000 people in the DMV

- Very low food security is
 the most severe form of
 food insecurity, where
 people face disrupted eating
 and reduced food intake
- This category grew from
 16% to 22% in 4 years
- Over 820,000 people are now in this category, up about 75,000 each year

Level of food insecurity by year

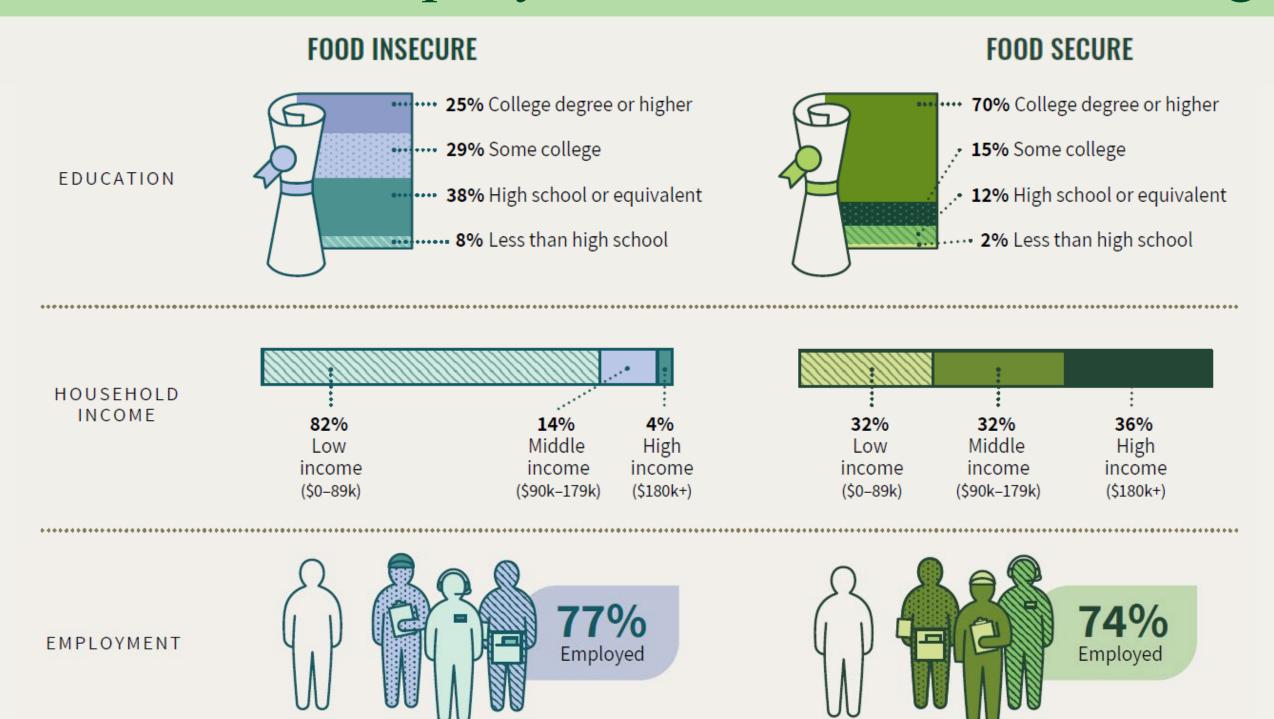


Key Finding #4: Food insecurity disproportionately affects people of color, women, and households with children



Key Finding #5:

The majority of food insecure people are educated and employed but still have low wages



Federal downsizing is contributing to a new wave of food insecurity

Estimated employment losses in the DMV due to federal government contraction May 2025



Sources: Office of Personnel Management; U.C. Census; CNN Reporting.



Sources: WARN notices in CAFB's service area; General Services Administration.

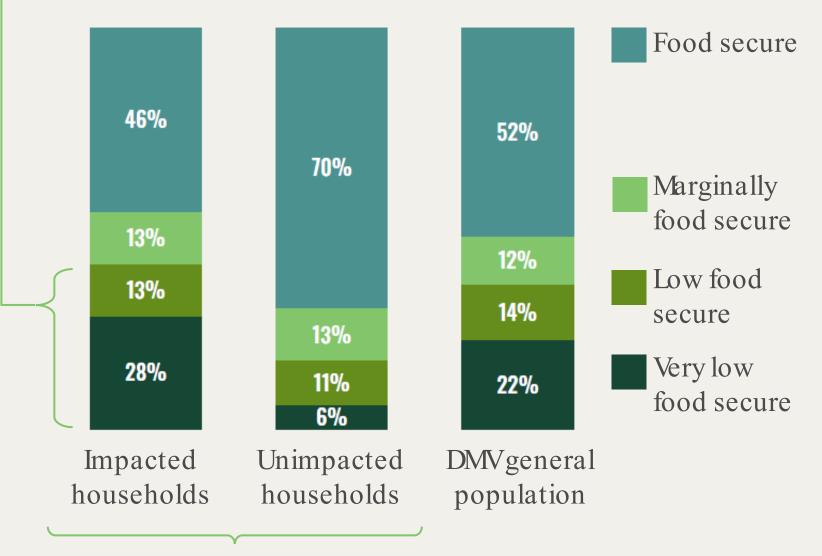


Source: Office of Personnel Management.

Key Finding #6: 41% of households impacted by federal spending cuts are now facing food insecurity

- 41% of households affected by federal job losses are already food insecure
- Of these, over two-thirds are in the most severe category, "very low food security"
- Over half of impacted households have low or no confidence in finding another job that pays similar wages.

Food insecurity by federal employment status



Households with at least 1 federal gov't worker or contractor

As savings deplete among households impacted by cuts, food insecurity could climb

HIGH INCOME WORKER



MIDDLE INCOME WORKER



DOUBLE-LAID OFF HOUSEHOLD



SERVICE WORKERS



LOW-WAGE CONTRACTOR









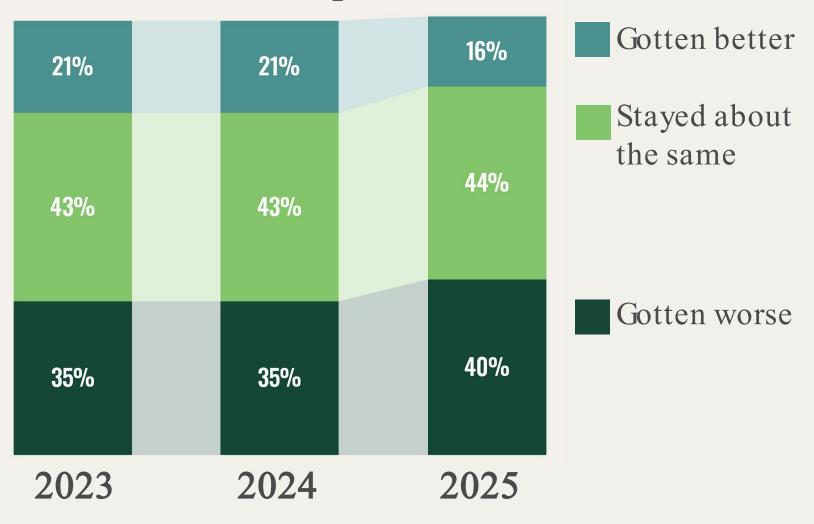




Key Finding #7: An increasing share of households are reporting that their finances are getting worse

- The 2025 survey found that 40% of adults reported their finances are worsening compared to last year.
- This is **up from 35%** the last two years.
- Only 16% of adults reported improvement.

Change in DMVhouseholds' financial situation in past 12 months



Key Finding #8: In the DMV, wage growth is lagging inflation over time

- Food insecurity has stayed high despite strong GDP and low unemployment
- Since May 2020, the cumulative growth in regional CPI is 21%, compared to just 6% in cumulative wage growth
- Real wages in the DMVhave fallen faster than the national average

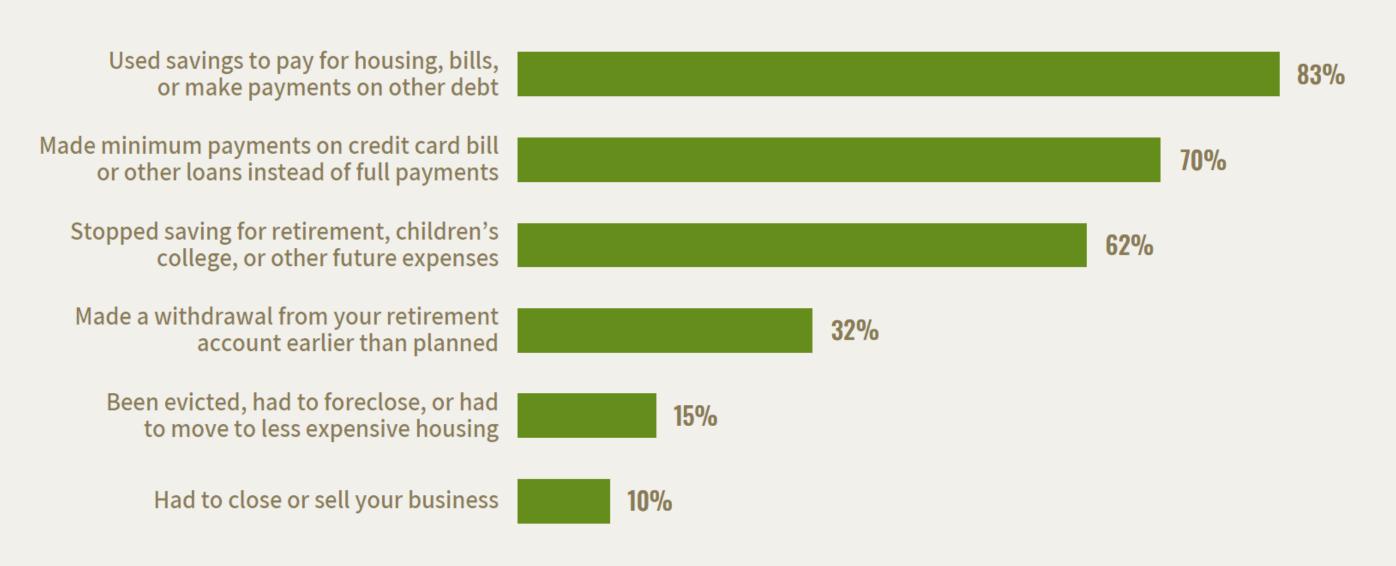
Cumulative inflation and wage growth in the DMV



Sources: Bureau of Labor Statistics; Federal Reserve Bank of St. Louis

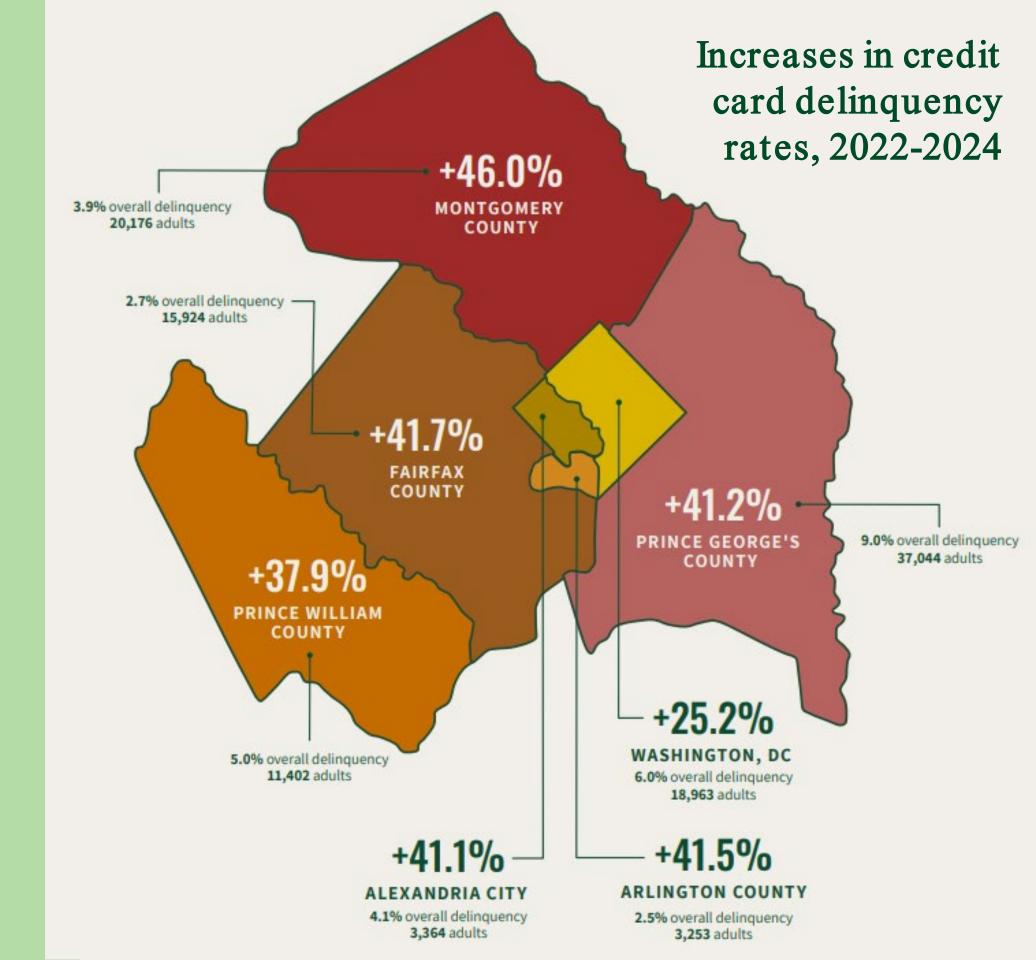
Key Finding #9: Food insecure people are turning to a range of financial coping mechanisms in response

Share of food insecure residents using financial coping mechanisms

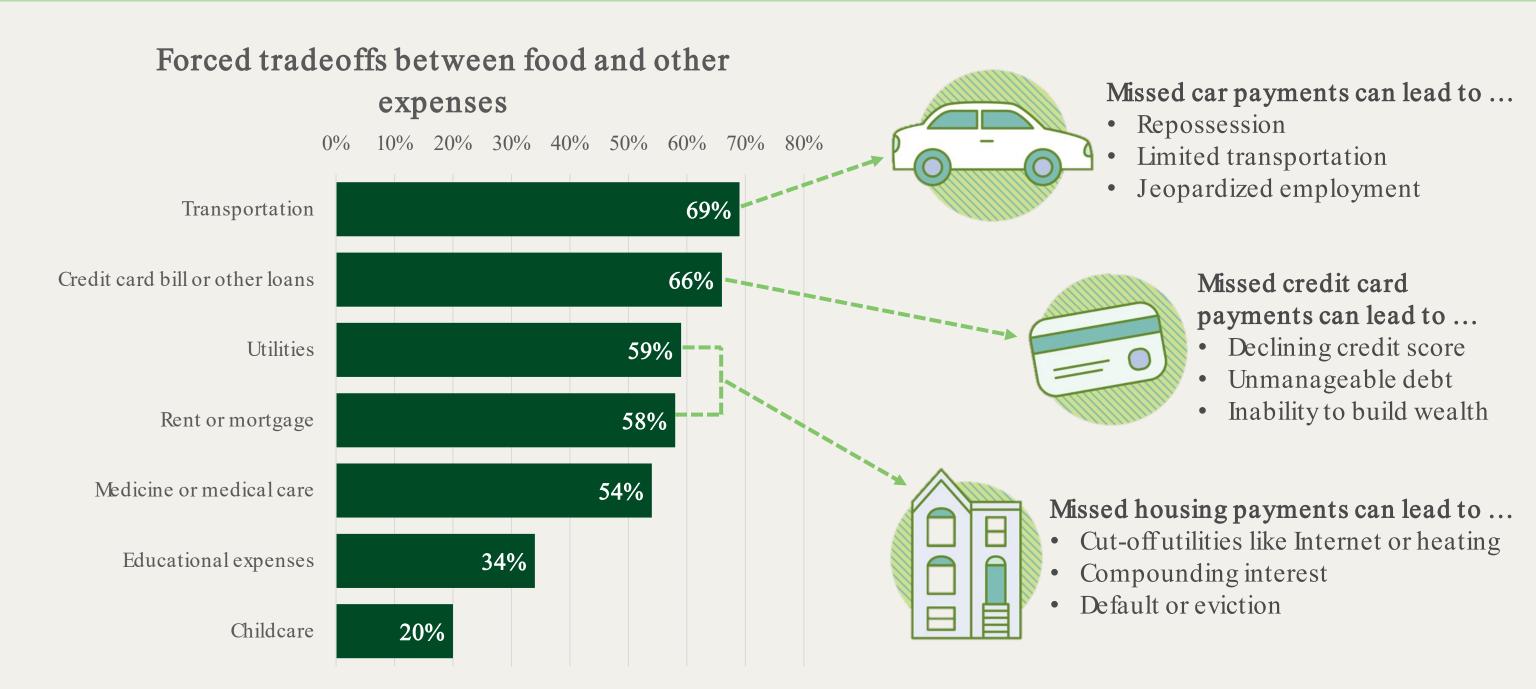


Key Finding #10:
Credit card
delinquencies
across the DMV
have risen
sharply from
2022-2024

Source: Urban Institute

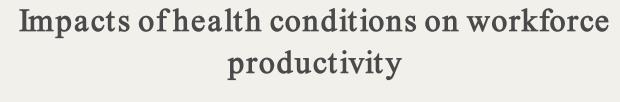


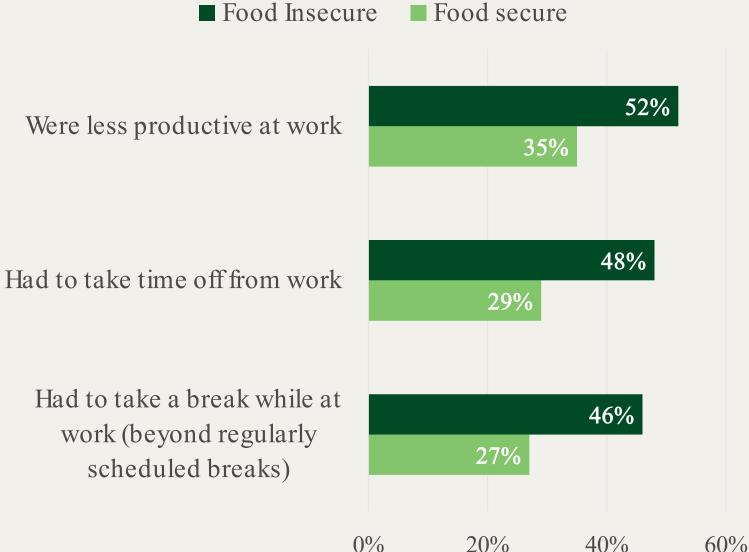
Key Finding #11: Food insecure people are facing impossible tradeoffs between food and other necessities



Key Finding #12: Food insecurity coupled with chronic health conditions has measurable impacts on workforce productivity

- Approximately half of adults with a chronic health condition and food insecurity are experiencing impacts to their productivity at work because of their health
- If individuals are sidelined by illness and financial instability, the availability and productivity of the region's potential workforce stands to be reduced.





Key Finding #13: These challenges are being exacerbated by cuts to SNAP and Medicaid

- New federal legislation will reduce SNAP benefits by an average of \$187 per month for 50,000 families in the DMV Source: Urban Institute
- At the same time, 116,000 people in the region are expected to lose Medicaid coverage Source: Center on Budget &Policy Priorities
- These cuts threaten both food access and health care, leaving households with fewer resources to meet basic needs
- Families who rely on both programs (over 100,000 people) face especially severe risks





CAFB's Recommendations: Coordinated action across every sector is needed



CAFB Recommendation #1:

Mitigate the worst impacts of SNAP cuts

- State and local governments can play a critical role in mitigating the worst effects of the recent federal SNAP changes.
- Maintaining and protecting school meal programs ensures that children in high-need areas continue receiving nutritious meals, even if households lose SNAP benefits and Community Eligibility Provisions are threatened.



- Regional nonprofits, who are enmeshed in community, can help preserve enrollment rates by:
 - a) Assisting Departments of Social Service offices with outreach that would lower SNAP error rates
 - b) Enabling beneficiaries to fulfill work requirements through certified volunteering
 - c) Offering neighbors eligibility screenings and helping them enroll

CAFB Recommendation #2: Fund food relief programs

- Addressing increased food insecurity among impacted workers and their families will require additional support
- Investment in CAFB's food supply enables more resources to flow to our network of 400+partner organizations
- Helping impacted households meet approximately 10% of their food needs for 1 year will require \$5.4M

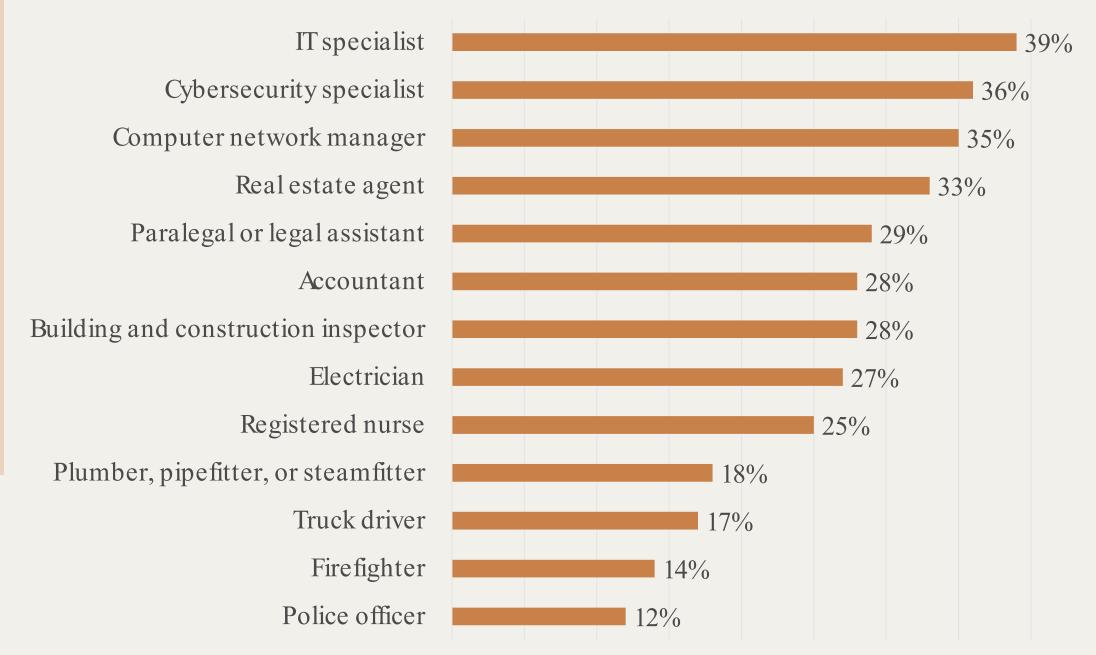
County	Est. No. of Impacted Household Members	Total Assistance Needed
DC	6,000	\$800,000
MD	16,000	\$2,200,000
Montgomery	8,000	\$1,100,000
Prince George's	8,000	\$1,100,000
VA	17,000	\$2,300,000
Arlington	3,000	\$400,000
Alexandria	2,000	\$200,000
Fairfax	8,000	\$1,200,000
Prince William	4,000	\$500,000
Total	39,000	\$5,400,000

CAFB Recommendation #3:

Upskill and re-skill food insecure individuals

Food insecure workers want pathways to livingwage careers that are in-demand in the DMV...

Interest in switching careers among food insecure individuals



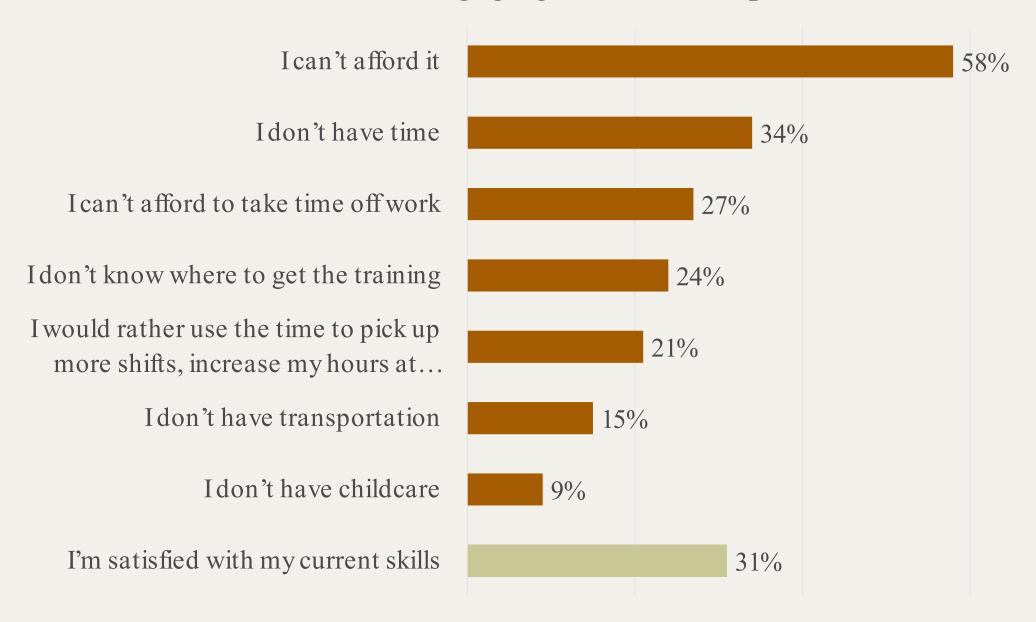
CAFB Recommendation #3:

Upskill and re-skill food insecure individuals

... but they face numerous barriers related to financial resilience.

Partnerships with employers and community groups can bridge barriers to skill-building

Barriers to engaging in skill development



CAFB Recommendation #4:

Enable collaboration and data sharing

- Coordination and dialogue to ensure that other policy changes benefit food-insecure families against the backdrop of cuts to essential federal programs
 - Not creating any administrative barriers to accessing assistance
- Increased collaboration across jurisdictions and sectors
- Data capture and sharing:
 - o Coordination of all food relief efforts so we can identify underserved areas
 - Tracking the population that is reliant on **both SNAP** and **Medicaid**
- Always include those with lived experience in our conversations to ensure that our recommendations, policy and solutions create the impact that we intend

2025 Hunger Report O&A

