COG'S REGIONAL ECONOMIC MONITORING SYSTEMS (REMS) DASHBOARD AND DMV MONITOR

Greg Goodwin Principal Planner

Human Services Policy Committee November 13, 2025



First Report in 1993 (~400 Monthly Reports) – U.S. Mail until 2001 (Original distribution ~300 people)

The REMS charts the region's economy with a brief overview and graphs that show:

- Inflation Rates (US and Washington MSA) Bureau of Labor Statistics
- Job growth and at-place employment by industry group (US and Washington MSA – Bureau of Labor Statistics
- Unemployment Rates (US, Washington MSA, COG Region, and 22 of the 24 COG members – Bureau of Labor Statistics
- Number of New Housing Units Authorized by Building Permits (Building Permits Survey (Washington MSA) – U.S. Census Bureau



The REMS Report February 2003 Volume 10, Number 2



employment declined by 0.8 percent.

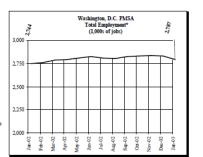
In January, over-the-year employment grew by 42,800 jobs or 1.6 percent, while national over-the-year

Among the major sectors Information lost nearly 13,300 jobs and Manufacturing lost nearly 3,700 jobs compared to January 2002. The Leisure & Hospitality sector lead employment growth in the region, adding 11,600 jobs and the Professional and Business Services (Prof. and Bus. Services) added 10,900 jobs during the last year.

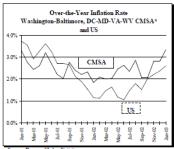
During January, the region's unemployment rate increased to 3.5 percent, while the national rate increased to

The region's inflation rate increased in January 2003 to 3.3 percent from a rate of 2.8 percent in November 2002.

The 3,141 new homes authorized during January 2003 represent a 14 percent increase from January 2002, when 2,755 new units were started.



Sources: D.C. Dept. of Employment Services and Bureau of Labor Statistics *Industry classification is based on the North American Industry Classification System (NAICS). Data reflect 2002 benchmark revisions



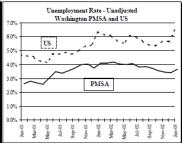
* The regional inflation rate is reported bi-monthly. See note 2 on page 2. DEFINITIONS

OVER-THE-YEAR - Compares the present month with the same month last year. For example, Over-the-Year Percent Job Growth in November 1993 is the percentage change between November 1992 and November 1993 in the number

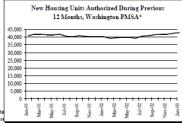
AT-PLACE EMPLOYMENT - The number of jobs within a given area. Although some employment data include the number of area residents who have jobs, at-place employment counts the actual number of jobs in an area.

MSA - The Washington DC-MD-VA Metropolitan Statistical

Area, as defined by OMB in 1983. See reverse PMSA - The Washington, DC-MD-VA-WV Primary Metropolitan Statistical Area, as defined by OMB in 1992. See reverse. CMSA - The Washington-Baltimore, DC-MD-VA-WV Consolidate Metropolitan Statistical Area, as defined by OMB in 1992. See rever NOTE: Data for the most recent month are preliminary.



Sources: D.C. Dept. of Employment Services and Bureau of Labor Statistics



This report developed by the Metropolitan Washington Council of Governments

The REMS Report

Washington PMSA At-Place Employment by Industry Group* - January 2003 (1 000s of jobs)

(1,000s of joos)					
	At-Place Employment		Change from Last Year		
Industry					
Group	Number	Percent	Number	Percent	
Manufacturing	74.3	2.7	-3.7	-4.7	
Durable	45.5	1.6	-2.5	-5.2	
Non-durable	28.8	1.0	-1.2	-4.0	
NR, Min. & Const.	161.9	5.8	1.8	1.1	
Construction	161.7	5.8	2.9	1.8	
T,T, & U	403.9	14.5	10.6	2.7	
Wholesale	67.4	2.4	0.8	1.2	
Retail	268.2	9.6	8.1	3.1	
Information	108.9	3.9	-13.3	-10.9	
Financial Activities	152.4	5.5	2.5	1.7	
Prof. and Bus. Services	576.6	20.7	10.9	1.9	
Educ. & Health Service	297.9	10.7	8.4	2.9	
Leisure & Hospitality	223.4	8.0	11.6	5.5	
Other Services	161.1	5.8	3.5	2.2	
Government	626.1	22.5	10.5	1.7	
State Govt.	75.4	2.7	1.7	2.3	
Local Govt.	207.9	7.5	4.1	2.0	
Federal Govt.	342.8	12.3	4.7	1.4	
T-4-1	2 706 5	100.0	42.0	1.6	

2,786.5 100.0 42.8 Source: Preliminary data from D.C. Dept. of Employment Services.

*Industry classification is based on the North American Industry

Classification System (NAICS). Data reflect 2002 benchmark revisions

NR, Mining & Const. stands for Natural Resources, Mining & Construction

T,T, & U stands for Trade, Transportation & Utilities

Droff and Rus. Services stands for Drofessional and Rusiness Services Educ. & Health Services stands for Educational & Health Services

The data shown here are preliminary and are subject to revision. The charts found on these pages contain the preliminary data for the month reviewed and revised data for all previous months. For a full description of the data, or to receive revised data, contact the agency listed in the appropriate source note.

employment, commercial construction, income and more. The Economic Trends in Metropolitan Washington report was released on July 17, 2002.

Selected Monthly Indicator Washington PMSA

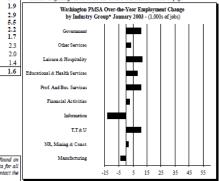
$\frac{1}{2}$				Change from Last Year		
ı	1					
J		Number	Month	Number	Percent	
1	New Homes Auth.	3,141	Jan-03	386	14.0	
1						
I				Rate		
I		Rate (%)	Month	Last Year		
	Unemployment Rate ¹	3.5	Jan-03	3.9		
١	Inflation Rate ²	3.3	Jan-03	1.8		

Sources: Preliminary data from D.C. Dept. of Employment Services,

Bureau of the Census, and Bureau of Labor Statistics

The regional inflation rate is reported bi-monthly. Beginning Jan. 1997 for the

PMSA. Beginning Jan. 1998 for the CMSA. See chart at bottom of page.



Source: Preliminary data from D.C. Dept. of Employment Services The REMS Report (ISSN 1085-7303) is a monthly publication of the Metropolitan Both the REMS Report and Economic Trends are available from the Information Center, Washington Council of Governments (COG); 12 monthly issues available for \$60. All Metropolitan Washington Council of Governments, 777 North Capitol Street, NE, Suite annual statistics are found in COG's Economic Trends in Metropolitan Washington (\$40). 300, Washington, D.C. 20002-4239; telephone (202) 962-3256. Web site: which reviews the region's economy by presenting a variety of data on population, www.maxcog.org The Information Center is open to the public 1-5 p.m., Monday-Friday. Material in this publication is in the public domain and, with appropriate credit may be reproduced without permission. For more information, please contact the



* The Cities of Bowie, College Park, Gaithersburg, Greenbelt, Rockville, and Takoma Park are included in the county-level data



THE REGIONAL ECONOMIC MONITORING SYSTEM (REMS) REPORT – OCTOBER 2024

In September, over-the-year employment increased by 21,100 jobs or 0.6 percent in the Washington Metropolitan Statistical Area (MSA), while the national over-the-year employment increased by about 2.3 million jobs or 1.5 percent. Locally, the Leisure & Hospitality Sector gained 5,300 jobs and the Educational & Health Services Sector gained 7,800 jobs and the Professional & Business Sector gained 600 jobs during the last year. (374,000 jobs were lost between March 2020 and April 2020) The Washington region has gained 428,500 jobs between April 2020 and September 2024 – 101.6 percent. The region's inflation decreased in September to 2.6 percent from a rate of 3.7 percent in July. During September, the region's unemployment rate decreased to 3.1 percent, while the national rate decreased to 3.9 percent. The 900 new housing units authorized during September 2024 represent a 39.0 percent decrease from September 2023, when 1,475 new units were started. For a list of livistications in the MSA, visit mwcog.org/REMS.





Over-the-Year Inflation Rate



Council of Governments



OCTOBER 2024 - VOL. 31 - NO. 10 MWCOG ORG

Washington MSA At-Place Employment, by Industry Group* - September 2024 (1,000s of Jobs) Source: Bureau of Labor Statistics, Not Seasonally Adjusted

	At- Place		Change from		
Industry	Emplo	yment	Last Year		
Group	Number	Percent	Number	Percent	
Manufacturing Mining, Logging &	59.8	1.8	2.0	3.5	
Construction	166.7	4.9	3.2	2.0	
T,T, & U	404.1	11.9	3.6	0.9	
[Retail]	257.7	7.6	1.7	0.7	
Information Financial	79.4	2.3	-0.1	-0.1	
Activities Prof. and Bus.	150.3	4.4	-2.8	-1.8	
Services Educ. & Health	812.9	24.0	0.6	0.1	
Services Leisure &	467.4	13.8	7.8	1.7	
Hospitality [Accom. and	329.1	9.7	5.3	1.6	
Food Services	278.4	8.2	2.5	0.9	
Other Services	200.2	5.9	6.0	3.1	
Government	721.5	21.3	-4.5	-0.6	
[Federal]	372.0	11.0	-1.4	-0.4	
Total	3,391.4	100.0	21.1	0.6	

Washington MSA Over-the-Year Employment Change by Industry Group* September 2024





Sources: Preliminary data from the Bureau of Labor Statistics.

*Industry classification is based on the North American Industry Classification (NAICS). Data reflects inputs, re-estimation, and new statewide controls. Data have been revised to reflect 2024 benchmarks. Data from April 2012 are subject to revision.

7.1, & U Stands for Trade, Transportation & Utilities; Prof. and Bus. Services stands for

Services; Accom. and Food Services stands for Accommodation and Food Services

		d Monthly ashington	Indicators MSA		
					Change from Last Year
	Number	Mo	onth	Number	Percent
New Homes Auth.	900	Sep-24		-575	-39.0
	Rate (%)	Month	Rate Last Year		
Unemployment Rates	3.1	Sep-24	2.7		

Inflation Rate² 2.6 Sep-24 3.3

Sources: Preliminary data from the Bureau of Labor Statistics.

*Indicates MSA-level Data
*The regional inflation rate is reported bi-monthly.

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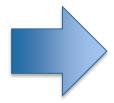
Over-the-Year – Compares the present month with same month last year. For example, Over-theyear Percent Job Growth in in December 2023 is the percentage change between December 2022 and December 2023 in the number of Jobs.

At-Place Employment - The number of jobs within a given area Although some employment data include the number of areas residents who have jobs, at-place employment counts the actual number of jobs in an area.

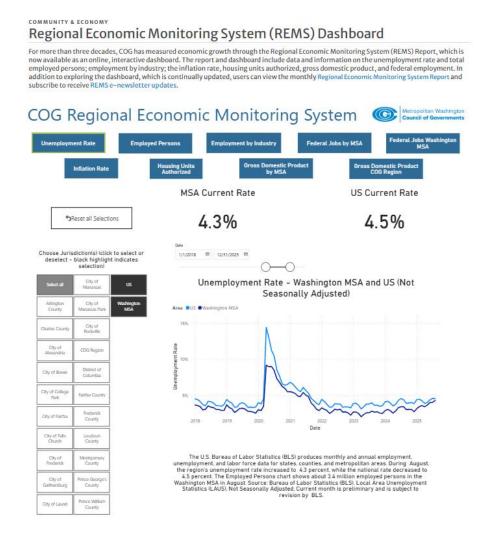




COG's Website -



Regional Economic Monitoring
System (REMS) Dashboard - Data
Tools | Metropolitan Washington
Council of Governments





DMV Monitor

ABOUT

Brookings and Metropolitan Washington Council of Governments (MWCOG) are tracking changes in the economy of the Greater Washington, D.C., Maryland, and Virginia metropolitan area since January 2025. The DMV Monitor is a data interactive and set of analyses that highlight the economic and social effects of federal restructuring and other policies on the region.

A partnership between







DMV Monitor – Tracking the impacts of federal spending and staffing cuts on the Washington Region

DMV Monitor contents:

The Data

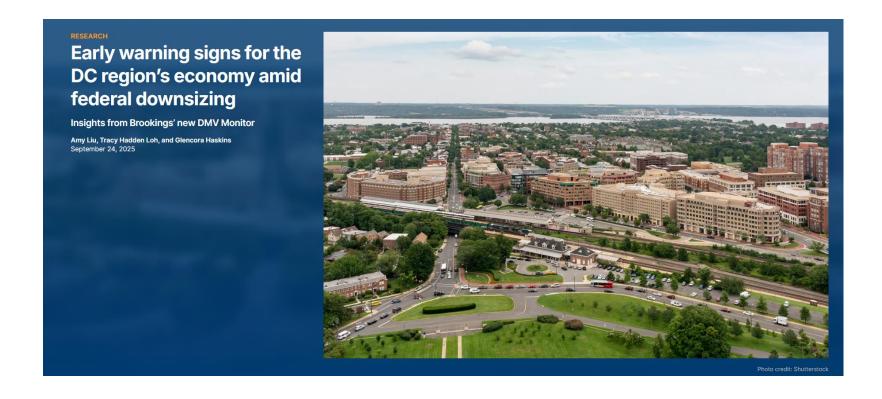
- Overall Economy
- Labor Market & Workforce
- Innovation
- Real Estate & Housing
- Destination & Travel
- Municipal Services
- Household Wellbeing
- About the DMV

GOAL: Provide a broad array of leaders with a common, baseline understanding of shifting trends in the region so they can make informed, proactive decisions to help the DMV region adapt and prosper.[Brookings Metro PPT]



DMV Monitor Reports

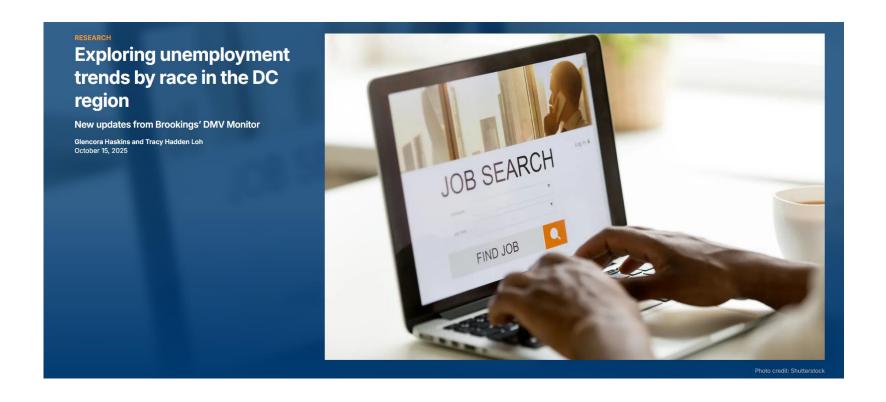
Early warning signs for DC region's economy amid federal downsizing – September 24, 2025 Amy Liu, Tracy Hadden Loh, and Glencora Haskings





DMV Monitor Reports

Exploring unemployment trends by race in the DC region – October 15, 2025 Glencora Haskings and Tracy Hadden Loh





Brookings Website -DMV Monitor | Brookings



DMV Monitor

Tracking the impacts of federal spending and staffing cuts on the Washington region



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DMV MONITOR REPORTS

September 24, 2025

Early warning signs for the DC region's economy amid federal downsizing Insights from Brookings' new DMV Monitor October 15, 2025

Exploring unemployment trends by race in the DC region

New updates from Brookings' DMV Monitor

THE DATA HOME

COMMERCIAL BANKRUPTCY RATE FEDERAL OBLIGATIONS CONSUMER PRICES LABOR MARKET & WORKEORCE

UNEMPLOYMENT RATE

MASS LAYOFF NOTIFICATIONS

ACADEMIC RESEARCH FUNDING

REAL ESTATE & HOUSING

DESTINATION & TRAVEL HOTEL REVENUE PER AVAILABLE

MUNICIPAL SERVICES

HOUSEHOLD WELLBEING PERSONAL BANKRUPTCY RATE CREDIT-CONSTRAINED POPULATION RATE MEDICAID/CHIP ENROLLMENT SNAP PARTICIPATION ABOUT THE DMV POPULATION EDUCATIONAL ATTAINMENT METHODOLOGY »

TRANSIT RIDERSHIP

CRIME RATE

TOTAL AIR PASSENGERS SERVED

JOB POSTINGS

INNOVATION

UTILITY PATENTS VENTURE CAPITAL

How has the DMV region been impacted by federal staffing and spending cuts? OVERALL ECONOMY

September 2025



Federal jobs are down 4.5%

year over year, compared to a 2.1% decline nationwide. The latter trend is mirrored

across other very large metro

Year over year, the unemployment rate has increased significantly more than that of the nation, with the share of unemployed suburban workers growing



The number of homes for sale is up by 64% year over year, far surpassing the rate of change nationally and in other major metro areas.

- → After a strong year of venture capital activity, venture capital flows into the DMV region have slowed dramatically since January 2025, while continuing to grow nationally.
- → Data on the DMV region's popularity with business and leisure visitors show mixed signs of resilience and
- → Both violent and property crime incidence are down year-over-year in the DMV region.

the most.

→ More households in the DMV region are showing signs of financial distress.

The Trump administration is dramatically—and effectively—remaking the size, scope, and reach of the federal government. To maximize "government efficiency," it has eliminated federal jobs, cut spending, and hollowed out agencies. While these cuts will be felt across the country, the efforts to remake "federal Washington" are poised to fundamentally remake "metro area Washington."

This region is a leading economic engine for the U.S. as well as the states of Maryland and Virginia. That's why locals refer to the area as "the DMV"-to reflect the intertwined destinies of the District of Columbia and its two neighboring



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