

COOPERATIVE FORECASTING AND DATA SUBCOMMITTEE

Tuesday, February 11, 2025 10:00 A.M. – 12:00 P.M.

Virtual Meeting Only

AGENDA

10:00 A.M. 1. WELCOME AND ANNOUNCEMENTS *Kirk Eby, City of Gaithersburg, Chair*

10:05 A.M. 2. STATUS AND SCHEDULE ROUND 10.1 COOPERATIVE FORECASTS Greg Goodwin, COG/DCPS Staff

- February/March 2025 COG staff reviews proposed Round 10.1 updates and shares with Cooperative Forecasting and Planning Directors committees.
- April 2025 Local governments transmit updated TAZ forecasts (Early April)
- April/May 2025 Planning Directors Technical Advisory Committee/Cooperative Forecasting and Data Subcommittee review and approves Round 10.1 Jurisdictional Totals
- June 2025 COG Board adopts Round 10.1

10:30 A.M. 3. DOMESTIC MIGRATION SHIFTS OF NORTHERN VIRGINIA

Jill Kaneff, Sr. Regional Demographer/GIS Analyst, Northern Virginia Regional Commission

Slower population growth has occurred since the COVID-19 pandemic. Ms. Kaneff's report examines the domestic migration volume and patterns underlying this including the extent to which housing affordability, income, and age of persons are playing a role.

10:50 A.M. 4. ROUNDTABLE DISCUSSION – DEMOGRAPHIC IMPACTS ON THE REGION Chair Eby

- Continued domestic migration out of the region and potential short- and longterm impacts on the Cooperative Forecasts.
- Loss of international migration and impact on the region.
- Changes in household size.

- Changes in Jobs to Households Ratio
- Aging of the population.

11:50 A.M 5. OTHER BUSINESS

Subcommittee Members and COG Staff

12:00 P.M. 6. ADJOURN

Next Meeting: Tuesday, March 11th