CHANGES TO THE FEDERAL WORKFORCE AND IMPACTS TO THE REGION

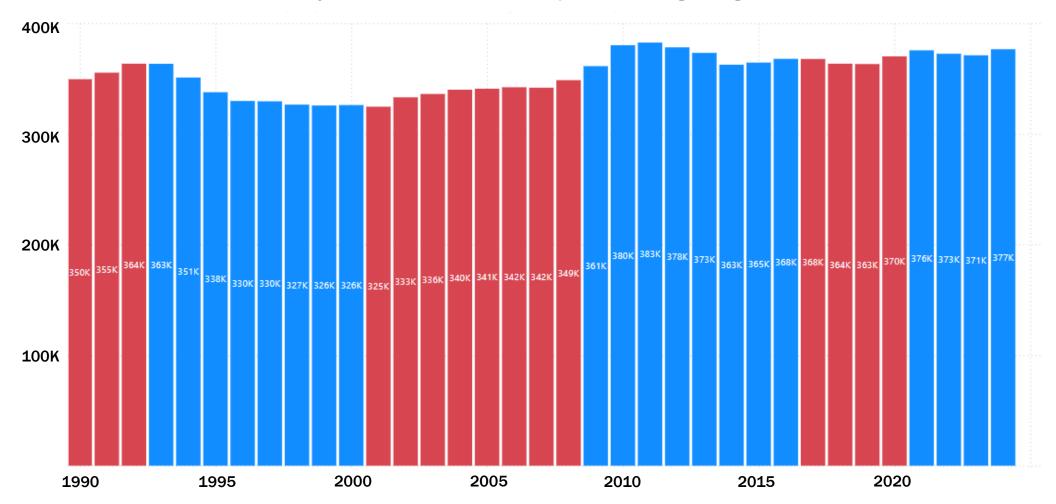
Greg Goodwin
Principal Regional Planner

Planning Directors Technical Advisory Committee April 18, 2025



Decades of Stability: Historical Employment Levels of the Federal Government

Federal jobs located in the COG metropolitan Washington region



Source: BLS, Current Employment Statistics. Not seasonally adjusted, 2024.



HHS Announces Transformation to Make America Healthy Again

Washington, D.C. — March 27, 2025 — Today, the U.S. Department of Health and Human Services (HHS) announced a dramatic restructuring in accordance with President Trump's Executive Order, "Implementing the President's 'Department of Government Efficiency' Workforce Optimization Initiative."







PRESS RELEASE

U.S. Department of Education Initiates Reduction in Force

MARCH 11, 2025

As part of the Department of Education's final mission, the Department today initiated a reduction in force (RIF) impacting nearly 50% of the Department's workforce. Impacted Department staff will be placed on administrative leave beginning Friday, March 21st.





Understanding the Impact: DC - MD - VA

- Some commonly cited statistics <u>underestimate</u> the full potential impact of changes to the federal workforce across the region.
 - The U.S. Census American Community
 Survey shows where
 federal employees
 live in the region vs.
 where they work.



Pentagon (TouchOfLight/Wikimedia)



FEMA (COG)



NOAA (COG)



Federal Government Workers by Place of Residence

Source: U.S. Census Bureau, "Class of Worker by Sex for the Full-Time, Year-Round Civilian Employed Population 16 Years and Over," American Community Survey 5-Year Estimates, 2023, Table S2409.

JURISDICTIONS	RESIDENTS WHO ARE FEDERAL GOVT. EMPLOYEES (FULL-TIME, YEAR-ROUND CIVILIAN WORKERS)	RESIDENTS WHO ARE EMPLOYED (FULL-TIME, YEAR- ROUND CIVILIAN WORKERS)	SHARE OF EMPLOYED RESIDENTS WHO ARE FEDERAL WORKERS
District of Columbia	63,072	289,685	21.8%
Maryland (COG Region only)	163,818	964,020	17.0%
Virginia (COG Region only)	172,499	1,058,418	16.3%
COG Region	399,389	2,312,123	17.3%
District of Columbia	63,072	289,685	21.8%
Maryland (Statewide)	302,663	2,334,809	13.0%
Virginia (Statewide)	321,516	3,147,719	10.2%
Total DC MD VA (Statewide)	687,251	5,772,213	11.9%



Federal Government Workers by Place of Residence

Source: U.S. Census Bureau, "Class of Worker by Sex for the Full-Time, Year-Round Civilian Employed Population 16 Years and Over," American Community Survey 5-Year Estimates, 2023, Table S2409.

Jurisdictions	Federal Government Workers	Total Workers	Share of Employed Residents Who Are Federal Workers	
District of Columbia	63,072	289,685	21.8%	
Maryland COG Members				
Charles County	17,735	68,543	25.9%	
Frederick County	12,171	109,928	11.1%	
City of Frederick ¹	3,481	32,248	10.8%	
Montgomery County	68,848	410,513	16.8%	
City of Gaithersburg ¹	3,748	27,603	13.6%	
City of Rockville ¹	6,092	27,266	22.3%	
City of Takoma Park ¹	1,135	6,578	17.3%	
Prince George's County	65,064	375,036	17.3%	
Town of Bladensburg ¹	275	3,066	9.0%	
City of Bowie ¹	5,419	24,872	21.8%	
City of College Park ¹	800	8,334	9.6%	
City of Greenbelt ¹	1,357	9,599	14.1%	
City of Hyattsville ¹	1,317	9.151	14.4%	
City of Laurel ¹	1,901	13,148	14.5%	
Virginia COG Members				
Arlington County	25,067	116,039	21.6%	
City of Alexandria	16,793	75,548	22.2%	
Fairfax County	76,749	458,767	16.7%	
City of Fairfax	1,120	9,737	11.5%	
City of Falls Church	1,186	5,771	20.6%	
Loudoun County	19,391	179,770	10.8%	
Prince William County	29,833	188,258	15.8%	
City of Manassas	1,634	16,974	9.6%	
City of Manassas Park	726	7,554	9.6%	
COG Region Analysis of American Community Survey data by COG St	399,389	2,312,123	17.3%	

Analysis of American Community Survey data by COG Staff, Metropolitan Washington Council of Governments.

Data for small geographies are based on a smaller sample size, data at this level has a higher margin of error.

^{*} Included in respective Maryland county total



Reduction in Force: Unemployment Scenarios

Urban Institute

 Scenario showing up to 75% reduction in the federal workforce for DC MSA would lead to 9.6% unemployment rate.

UVA Weldon Cooper Center

 10% reduction in the federal workforce would result in 40K Virginia jobs lost, offsetting initial forecast of 40K jobs to be added for 2025.



VOA (COG)



DOE (COG)



HHS (COG)



Median Earnings for Federal Government Workers

Source: U.S. Census
Bureau, "Class of Worker by
Sex and Median Earnings in
the Past 12 Months (in
2023 Inflation-Adjusted
Dollars) for the Full-Time,
Year-Round Civilian
Employed Population 16
Years and Over," American
Community Survey 5-Year
Estimates, 2023, Table
S2419.

Jurisdictions	Federal Government Workers	Median Earnings for Federal Workers	Potential Loss of Earnings 10% Loss of Federal Workers	
District of Columbia	63,072	\$127,336	\$803,133,619	
M-1-1000 M-1-1				
Maryland COG Members	47.705	\$444.C22	\$000 004 COC	
Charles County	17,735 12,171	\$114,633 \$122,463	\$203,301,626 \$149,049,717	
Frederick County				
City of Frederick ¹	3,481	\$111,745	\$38,898,435	
Montgomery County	68,848	\$136,195	\$937,675,336	
City of Gaithersburg ¹	3,748	\$124,461	\$46,647,983	
City of Rockville ¹	6,092	\$118,805	\$72,376,006	
City of Takoma Park ¹	1,135	\$139,028	\$15,779,678	
Prince George's County	65,064	\$110,383	\$718,195,951	
Town of Bladensburg ¹	275	\$62,279	\$1,712,673	
City of Bowie ¹	5,419	\$129,904	\$70,394,978	
City of College Park ¹	800	\$124,231	\$9,938,480	
City of Greenbelt ¹	1,357	\$111,806	\$15,172,074	
City of Hyattsville ¹	1,317	\$120,156	\$15,824,545	
City of Laurel ¹	1,901	\$108,255	\$20,579,276	
Virginia COG Members				
Arlington County	25,067	\$140,594	\$352,426,980	
City of Alexandria	16,793	\$130,475	\$219,106,668	
Fairfax County	76,749	\$141,620	\$1,086,919,338	
City of Fairfax	1,120	\$143,125	\$16,030,000	
City of Falls Church	1,186	\$150,192	\$17,812,771	
Loudoun County	19,391	\$147,763	\$286,527,233	
Prince William County	29,833	\$126,452	\$377,244,252	
City of Manassas	1,634	\$124,265		
City of Manassas Park	726	\$107,185	\$7,781,631	
Washington-Arlington-Alexandria, DC-VA-MD-WV				
Metro Area Analysis of American Community Survey data by	431,635			

Analysis of American Community Survey data by COG Staff, Metropolitan Washington Council of Governments Data for small geographies are based on a smaller sample size, data at this level has a higher margin of error.

¹Included in respective Maryland county total



Median Earnings for Federal Government Workers

Metro area \$130K (median annual federal earnings) X 40,000 Workers (10% of regional federal workforce)

= **\$5.6** Billion

Analysis of American Community Survey 5-Year Estimates, 2023 data by COG Staff

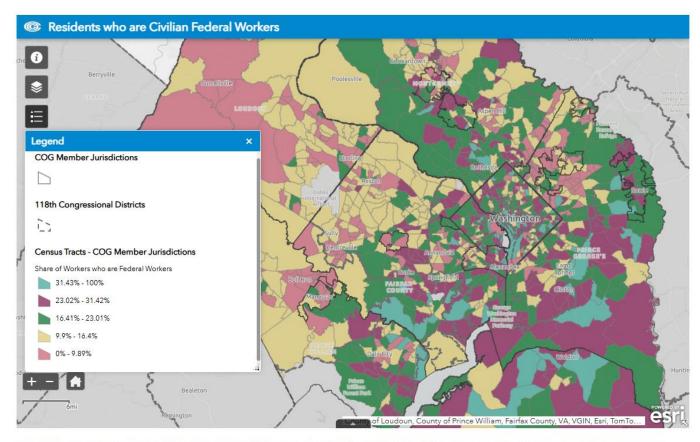


Federal Workforce Resources and Data

Web page:

mwcog.org/federalworkforce

- Local/state government resources websites
- Employment events/ job fairs
- Data dashboard on federal workers and jobs as well as regional economic indicators



Source: U.S. Census Bureau, "Class of Worker by Sex for the Full-Time, Year-Round Civilian Employed Population 16 Years and Over," American Community Survey 5-Year Estimates, 2023, Table S2409



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