



Metropolitan Washington
Council of Governments

DRAFT ROUND 10.1 SUMMARY TABLES

As of July 18, 2025

Summary of Employment Forecasts
Draft Round 10.1 Cooperative Forecasts
(Thousands)

DRAFT Planning Directors
Technical Advisory
Committee
July 18, 2025

JURISDICTION	2020	2025	2030	2035	2040	2045	2050	2020 to 2050 Growth	
								Number	% Change
District of Columbia	785.9	846.1	886.3	923.5	954.4	989.0	1,021.6	235.7	30.0%
Arlington County	221.6	220.5	233.6	250.6	257.4	261.8	266.1	44.5	20.1%
City of Alexandria	101.8	99.9	102.6	105.4	112.3	117.1	121.3	19.5	19.2%
Central Jurisdictions	1,109.3	1,166.5	1,222.4	1,279.5	1,324.1	1,367.9	1,409.0	299.7	27.0%
Montgomery County	493.6	522.9	545.6	568.3	591.0	613.8	636.5	142.9	29.0%
City of Rockville (1)	76.4	78.7	81.1	83.8	87.8	91.1	94.5	18.0	23.6%
City of Gaithersburg (1)	43.0	48.0	52.0	54.5	56.5	58.0	59.0	16.0	37.2%
Prince George's County	343.5	357.6	375.2	394.2	410.5	429.8	448.7	105.2	30.6%
Fairfax County (2)	658.8	690.5	750.8	788.8	812.5	832.0	842.0	183.2	27.8%
City of Fairfax	20.5	22.0	22.3	22.6	22.9	23.2	23.5	3.0	14.6%
City of Falls Church	12.4	13.1	15.4	16.5	17.4	18.3	19.4	7.1	57.0%
Inner Suburbs	1,528.7	1,606.2	1,709.2	1,790.3	1,854.4	1,917.0	1,970.1	441.4	28.9%
Loudoun County	187.7	221.7	237.1	249.1	260.4	269.4	277.2	89.5	47.7%
Prince William County	161.9	172.1	194.3	209.8	223.4	235.6	246.4	84.5	52.2%
City of Manassas	25.3	26.1	26.9	27.7	28.3	28.8	29.3	3.9	15.5%
City of Manassas Park	4.3	4.7	5.0	5.1	5.2	5.3	5.4	1.1	25.5%
Charles County	43.9	46.1	49.8	54.0	57.4	60.0	62.2	18.3	41.8%
Frederick County	108.3	115.6	123.8	132.5	141.8	151.8	162.5	54.2	50.1%
City of Frederick (3)	57.4	60.1	64.4	67.6	69.5	74.4	79.6	22.2	38.7%
Outer Suburbs	531.4	586.4	636.8	678.2	716.5	750.9	783.0	251.6	47.3%
Virginia Jurisdictions	1,394.4	1,470.7	1,587.9	1,675.5	1,739.8	1,791.4	1,830.7	436.3	31.3%
Maryland Jurisdictions	989.2	1,042.3	1,094.3	1,149.0	1,200.8	1,255.4	1,309.9	320.7	32.4%
COG Region	3,169.4	3,359.0	3,568.5	3,748.0	3,895.0	4,035.8	4,162.2	992.7	31.3%

(1) Included in Montgomery County total.

(2) Forecasts for all years include Fairfax County Government employees working at the Fairfax County Judicial Center.

(3) Included in Frederick County total.

Summary of Population Forecasts
Draft Round 10.1 Cooperative Forecasts
(Thousands)

DRAFT Planning Directors
Technical Advisory
Committee
July 18, 2025

JURISDICTION	2020	2025	2030	2035	2040	2045	2050	2020 to 2050 Growth	
								Number	% Change
District of Columbia	689.5	697.7	728.6	757.2	787.1	816.4	844.4	154.9	22.5%
Arlington County	238.4	247.4	258.8	269.8	283.1	295.4	308.6	70.2	29.4%
City of Alexandria	159.5	168.6	182.7	197.6	211.5	227.2	235.5	76.1	47.7%
Central Jurisdictions	1,087.4	1,113.6	1,170.1	1,224.5	1,281.7	1,339.1	1,388.5	301.1	27.7%
Montgomery County	1,061.2	1,082.9	1,118.2	1,154.1	1,189.8	1,222.2	1,250.7	189.5	17.9%
City of Rockville (1)	67.2	69.9	73.9	77.6	81.9	86.1	90.4	23.2	34.5%
City of Gaithersburg (1)	69.7	72.5	75.7	78.5	81.2	83.7	85.8	16.1	23.2%
Prince George's County	967.2	1,003.3	1,047.5	1,106.4	1,147.4	1,184.2	1,218.9	251.7	26.0%
Fairfax County	1,171.9	1,200.9	1,241.3	1,277.5	1,311.2	1,345.6	1,380.0	208.1	17.8%
City of Fairfax	24.1	27.8	32.7	34.4	36.1	37.8	39.6	15.4	63.8%
City of Falls Church	14.7	15.5	18.0	19.6	20.7	21.8	23.3	8.6	58.8%
Inner Suburbs	3,239.1	3,330.4	3,457.8	3,591.9	3,705.2	3,811.6	3,912.4	673.3	20.8%
Loudoun County	421.0	455.2	484.4	506.9	522.6	533.8	543.7	122.7	29.2%
Prince William County	480.9	502.9	536.6	553.0	565.1	573.6	579.6	98.7	20.5%
City of Manassas	42.8	43.7	46.3	47.6	48.5	49.5	50.4	7.7	17.9%
City of Manassas Park	17.2	19.0	20.4	20.9	21.4	21.9	22.4	5.2	30.3%
Charles County	168.0	176.3	193.6	203.8	216.5	230.4	242.7	74.6	44.4%
Frederick County	271.7	293.2	316.3	341.3	368.3	397.4	428.8	157.1	57.8%
City of Frederick (2)	78.2	83.8	89.5	95.1	100.8	106.4	112.0	33.9	43.3%
Outer Suburbs	1,401.6	1,490.4	1,597.8	1,673.6	1,742.5	1,806.7	1,867.6	466.0	33.3%
Virginia Jurisdictions	2,570.3	2,681.0	2,821.3	2,927.2	3,020.2	3,106.8	3,183.1	612.7	23.8%
Maryland Jurisdictions	2,468.2	2,555.7	2,675.7	2,805.7	2,922.0	3,034.3	3,141.1	672.9	27.3%
COG Region	5,728.1	5,934.4	6,225.6	6,490.0	6,729.3	6,957.4	7,168.5	1,440.5	25.1%

(1) Included in Montgomery County total.

(2) Included in Frederick County total.

Summary of Household Forecasts
Draft Round 10.1 Cooperative Forecasts
(Thousands)

DRAFT Planning Directors
Technical Advisory
Committee
July 18, 2025

JURISDICTION	2020	2025	2030	2035	2040	2045	2050	2020 to 2050 Growth	
								Number	% Change
District of Columbia	312.4	344.2	366.8	386.6	407.6	426.0	441.4	129.0	41.3%
Arlington County	109.7	120.7	127.1	133.7	141.1	147.9	155.4	45.7	41.6%
City of Alexandria	75.6	81.8	91.5	101.7	111.3	122.1	127.8	52.2	69.1%
Central Jurisdictions	497.7	546.7	585.4	622.0	659.9	696.1	724.6	226.9	45.6%
Montgomery County	386.6	398.4	416.5	434.2	450.1	463.2	474.3	87.7	22.7%
City of Rockville (1)	26.9	28.1	30.0	31.7	33.6	35.7	37.8	11.0	40.8%
City of Gaithersburg (1)	25.9	27.2	28.9	30.3	31.7	33.0	34.2	8.3	32.0%
Prince George's County	342.2	355.7	373.4	395.2	409.8	423.0	435.2	93.0	27.2%
Fairfax County	417.5	429.5	446.1	461.8	476.6	491.8	506.8	89.4	21.4%
City of Fairfax	9.3	10.6	13.0	13.8	14.6	15.4	16.3	6.9	74.3%
City of Falls Church	5.8	7.3	8.7	9.6	10.3	11.1	12.1	6.3	108.5%
Inner Suburb:	1,161.5	1,201.5	1,257.8	1,314.7	1,361.5	1,404.5	1,444.7	283.2	24.4%
Loudoun County	137.5	148.2	158.7	166.9	172.8	177.2	181.0	43.5	31.6%
Prince William County	153.9	157.8	169.2	177.2	184.2	190.3	195.4	41.5	26.9%
City of Manassas	14.0	14.3	15.1	15.5	15.8	16.1	16.4	2.4	17.5%
City of Manassas Park	5.4	6.2	6.9	7.1	7.4	7.7	8.0	2.6	47.9%
Charles County	59.1	64.3	71.2	75.3	80.0	85.2	89.7	30.6	51.8%
Frederick County	98.4	106.2	114.5	123.5	133.2	144.3	155.7	57.3	58.3%
City of Frederick (2)	31.8	34.1	36.3	38.7	40.9	43.3	45.6	13.8	43.3%
Outer Suburbs	468.2	497.0	535.7	565.5	593.4	620.7	646.1	177.9	38.0%
Virginia Jurisdictions	928.7	976.4	1,036.4	1,087.4	1,134.1	1,179.6	1,219.2	290.5	31.3%
Maryland Jurisdictions	886.3	924.6	975.7	1,028.2	1,073.1	1,115.6	1,154.9	268.6	30.3%
COG Region	2,127.5	2,245.2	2,378.9	2,502.2	2,614.8	2,721.2	2,815.5	688.0	32.3%

(1) Included in Montgomery County total.

(2) Included in Frederick County total.

**Summary of Change between Employment Forecasts
Draft Round 10.1 and Round 10.0 Cooperative Forecasts
(Thousands)**

JURISDICTION	2020	2025	2030	2035	2040	2045	2050
District of Columbia	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Arlington County	0.0	-2.7	-3.1	-8.6	-9.0	-13.5	-17.5
City of Alexandria	0.0	-1.1	3.3	-1.2	-0.4	0.3	-1.9
Central Jurisdictions	0.0	-3.8	0.2	-9.8	-9.5	-13.2	-19.5
Montgomery County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Rockville	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Gaithersburg	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prince George's County	0.0	0.9	8.3	12.2	13.8	13.8	13.7
Fairfax County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Fairfax	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Falls Church	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inner Suburbs	0.0	0.9	8.3	12.2	13.8	13.8	13.7
Loudoun County	0.0	11.5	10.1	8.3	8.9	10.7	11.3
Prince William County	0.2	-6.5	-0.1	0.1	0.0	0.0	0.0
City of Manassas	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Manassas Park	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Charles County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Frederick County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Frederick	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Outer Suburbs	0.2	5.0	10.1	8.4	8.9	10.7	11.3
Virginia Jurisdictions	0.2	1.2	10.2	-1.5	-0.6	-2.5	-8.2
Maryland Jurisdictions	0.0	0.9	8.3	12.2	13.8	13.8	13.7
COG Region	0.2	2.1	18.6	10.8	13.2	11.3	5.6

17-Jul-25

Summary of Change between Population Forecasts
Draft Round 10.1 and Round 10.0 Cooperative Forecasts
(Thousands)

JURISDICTION	2020	2025	2030	2035	2040	2045	2050
District of Columbia	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Arlington County	-0.3	1.6	-1.4	-3.2	-2.1	-2.6	-2.6
City of Alexandria	0.0	-11.9	-19.3	-24.7	-28.4	-25.7	-26.3
Central Jurisdictions	-0.3	-10.3	-20.7	-27.8	-30.5	-28.2	-29.0
Montgomery County	0.0	-0.1	0.2	0.2	0.2	0.0	0.0
City of Rockville	-0.5	-1.0	-0.7	-1.1	-1.0	-1.4	-2.3
City of Gaithersburg	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prince George's County	0.0	5.5	14.6	24.7	24.7	24.7	25.1
Fairfax County	0.0	-1.6	-6.1	-6.3	-7.7	-8.0	-4.0
City of Fairfax	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Falls Church	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inner Suburbs	0.0	3.8	8.6	18.6	17.1	16.6	21.2
Loudoun County	0.0	-1.0	-9.5	-8.6	-7.1	-5.4	-4.8
Prince William County	-2.9	-12.3	0.0	0.0	0.1	0.0	0.0
City of Manassas	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Manassas Park	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Charles County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Frederick County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Frederick	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Outer Suburbs	-2.9	-13.3	-9.5	-8.6	-7.0	-5.4	-4.8
Virginia Jurisdictions	-3.2	-25.2	-36.3	-42.6	-45.3	-41.7	-37.7
Maryland Jurisdictions	0.0	5.4	14.8	24.9	24.8	24.6	25.2
COG Region	-3.2	-19.8	-21.6	-17.8	-20.4	-17.1	-12.6

17-Jul-25

Summary of Change between Household Forecasts
Draft Round 10.1 and Round 10.0 Cooperative Forecasts
(Thousands)

JURISDICTION	2020	2025	2030	2035	2040	2045	2050
District of Columbia	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Arlington County	-0.2	2.5	0.9	0.4	1.0	1.1	1.8
City of Alexandria	0.0	-3.9	-4.9	-5.0	-4.1	0.1	1.8
Central Jurisdictions	-0.2	-1.4	-4.0	-4.6	-3.1	1.1	3.6
Montgomery County	0.0	-0.1	-0.1	0.1	0.1	0.0	0.0
City of Rockville	-1.4	-1.8	-1.7	-2.0	-2.2	-2.4	-2.8
City of Gaithersburg	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prince George's County	0.0	2.0	6.0	9.3	9.3	9.3	9.3
Fairfax County	0.0	-2.0	-5.1	-5.2	-5.8	-5.8	-4.0
City of Fairfax	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Falls Church	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inner Suburbs	0.0	-0.1	0.8	4.1	3.5	3.5	5.3
Loudoun County	0.0	-0.8	-2.9	-2.6	-1.9	-1.1	-0.8
Prince William County	0.1	-7.1	-4.1	-2.8	-0.9	1.3	3.5
City of Manassas	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Manassas Park	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Charles County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Frederick County	0.0	0.0	0.0	0.0	0.0	0.0	0.0
City of Frederick	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Outer Suburbs	0.1	-7.9	-7.0	-5.4	-2.8	0.2	2.8
Virginia Jurisdictions	-0.1	-11.3	-16.1	-15.2	-11.7	-4.4	2.4
Maryland Jurisdictions	0.0	1.9	5.9	9.4	9.3	9.3	9.3
COG Region	-0.1	-9.4	-10.2	-5.9	-2.4	4.9	11.7

17-Jul-25

Summary of Percent Change between Employment Forecasts Draft Round 10.1 and Round 10.0 Cooperative Forecasts

JURISDICTION	2020	2025	2030	2035	2040	2045	2050
District of Columbia	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Arlington County	0.0%	-1.2%	-1.3%	-3.3%	-3.4%	-4.9%	-6.2%
City of Alexandria	0.0%	-1.1%	3.4%	-1.1%	-0.4%	0.2%	-1.6%
Central Jurisdictions	5.2%	4.8%	4.7%	3.5%	3.3%	3.0%	0.0%
Montgomery County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Rockville	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Gaithersburg	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Prince George's County	0.0%	0.3%	2.3%	3.2%	3.5%	3.3%	3.2%
Fairfax County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Fairfax	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Falls Church	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Inner Suburbs	0.0%	0.1%	0.5%	0.7%	0.8%	0.7%	0.7%
Loudoun County	0.0%	5.4%	4.5%	3.4%	3.5%	4.2%	4.3%
Prince William County	0.1%	-3.6%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Manassas	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Manassas Park	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Charles County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Frederick County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Frederick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Outer Suburbs	0.0%	0.9%	1.6%	1.2%	1.3%	1.4%	1.5%
Virginia Jurisdictions	0.0%	0.1%	0.6%	-0.1%	0.0%	-0.1%	-0.4%
Maryland Jurisdictions	0.0%	0.1%	0.8%	1.1%	1.2%	1.1%	1.1%
COG Region	0.0%	0.1%	0.5%	0.3%	0.3%	0.3%	0.1%

17-Jul-25

Summary of Percent Change between Population Forecasts Draft Round 10.1 and Round 10.0 Cooperative Forecasts

JURISDICTION	2020	2025	2030	2035	2040	2045	2050
District of Columbia	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Arlington County	-0.1%	0.6%	-0.5%	-1.2%	-0.8%	-0.9%	-0.9%
City of Alexandria	0.0%	-6.6%	-9.6%	-11.1%	-11.8%	-10.2%	-10.1%
Central Jurisdictions	0.0%	-0.9%	-1.7%	-2.2%	-2.3%	-2.1%	-2.0%
Montgomery County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Rockville	-0.8%	-1.4%	-0.9%	-1.4%	-1.2%	-1.6%	-2.5%
City of Gaithersburg	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Prince George's County	0.0%	0.5%	1.4%	2.3%	2.2%	2.1%	2.1%
Fairfax County	0.0%	-0.1%	-0.5%	-0.5%	-0.6%	-0.6%	-0.3%
City of Fairfax	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Falls Church	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Inner Suburbs	0.0%	0.1%	0.2%	0.5%	0.5%	0.4%	0.5%
Loudoun County	0.0%	-0.2%	-1.9%	-1.7%	-1.3%	-1.0%	-0.9%
Prince William County	-0.6%	-2.4%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Manassas	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Manassas Park	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Charles County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Frederick County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Frederick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Outer Suburbs	-0.2%	-0.9%	-0.6%	-0.5%	-0.4%	-0.3%	-0.3%
Virginia Jurisdictions	-0.1%	-0.9%	-1.3%	-1.4%	-1.5%	-1.3%	-1.2%
Maryland Jurisdictions	0.0%	0.2%	0.6%	0.9%	0.9%	0.8%	0.8%
COG Region	-0.1%	-0.3%	-0.3%	-0.3%	-0.3%	-0.2%	-0.2%

17-Jul-25

Summary of Percent Change between Household Forecasts Draft Round 10.1 and Round 10.0 Cooperative Forecasts

JURISDICTION	2020	2025	2030	2035	2040	2045	2050
District of Columbia	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Arlington County	-0.2%	2.1%	0.8%	0.3%	0.7%	0.7%	1.2%
City of Alexandria	0.0%	-4.5%	-5.1%	-4.7%	-3.6%	0.1%	1.4%
Central Jurisdictions	0.0%	-0.3%	-0.7%	-0.7%	-0.5%	0.2%	0.5%
Montgomery County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Rockville	-4.9%	-6.0%	-5.5%	-5.9%	-6.0%	-6.3%	-6.9%
City of Gaithersburg	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Prince George's County	0.0%	0.6%	1.6%	2.4%	2.3%	2.2%	2.2%
Fairfax County	0.0%	-0.5%	-1.1%	-1.1%	-1.2%	-1.2%	-0.8%
City of Fairfax	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Falls Church	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Inner Suburbs	0.0%	0.0%	0.1%	0.3%	0.3%	0.3%	0.4%
Loudoun County	0.0%	-0.5%	-1.8%	-1.5%	-1.1%	-0.6%	-0.4%
Prince William County	0.0%	-4.3%	-2.4%	-1.6%	-0.5%	0.7%	1.8%
City of Manassas	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Manassas Park	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Charles County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Frederick County	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
City of Frederick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Outer Suburbs	0.0%	-1.6%	-1.3%	-0.9%	-0.5%	0.0%	0.4%
Virginia Jurisdictions	0.0%	-1.1%	-1.5%	-1.4%	-1.0%	-0.4%	0.2%
Maryland Jurisdictions	0.0%	0.2%	0.6%	0.9%	0.9%	0.8%	0.8%
COG Region	0.0%	-0.4%	-0.4%	-0.2%	-0.1%	0.2%	0.4%

17-Jul-25